

EXHIBIT E

SUMMARY OF SERVICES

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue
36th Floor
New York, NY 10017-6234

January 31, 2013

Invoice Number **101991** **73839 00001** **RJF**

Official Committee of Unsecured Creditors of
Residential Capital, LLC, et al.
Attn: Peter Finkel (co-chair)
John Dubel (co-chair)

Balance forward as of last invoice, dated: December 31, 2012	\$345,952.00
Payments received since last invoice, last payment received -- February 26, 2013	\$180,136.14
Net balance forward	<u>\$165,815.86</u>

Re: Chapter 11 Conflicts Counsel

Statement of Professional Services Rendered Through			01/31/2013		
			Hours	Rate	Amount
Bankruptcy Litigation [L430]					
01/03/13	JAM	Review OID e-mail and related documents.	1.60	835.00	\$1,336.00
01/04/13	JAM	Review JSB complaint (1.3); review related documents (1.2).	2.50	835.00	\$2,087.50
01/07/13	HCK	Review accumulated memos over past two weeks in preparation for tomorrow's conference call re JSB in complaint.	1.10	850.00	\$935.00
01/07/13	RBO	Review email messages re conference call re JSB complaint and respond.	0.10	915.00	\$91.50
01/08/13	JAM	Telephone conference with R. Feinstein, H. Kevane, Kramer Levin and Alix re JSB complaint.	0.50	835.00	\$417.50
01/08/13	HCK	Memos to/from T. Toaso, et al. re today's conference call (.1) and review revised trial balance, other background schedules to JSB complaint (.5).	0.60	850.00	\$510.00
01/08/13	HCK	Conference call with R. Feinstein, J. Morris, Kramer Levin and Alix re JSB complaint and pending tasks.	0.50	850.00	\$425.00
01/08/13	HCK	Follow-up memos to/from E. Daniels, et al. re JSB discovery follow up.	0.30	850.00	\$255.00
01/08/13	RJF	Telephone conference with Kramer Levin, Alix, H. Kevane and J. Morris regarding status of JSB complaint, discovery.	0.50	975.00	\$487.50
01/09/13	HCK	Further research re OID matter and review accumulated memos, review open issues and current drafts.	1.60	850.00	\$1,360.00
01/10/13	RJF	Telephone conference with Wilson regarding US Bank, UMB transition as indenture trustee.	0.30	975.00	\$292.50

Invoice number 101991

73839 00001

Page 2

Task Code Total	9.60	\$8,197.50
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PSZ&J Compensation

01/09/13	RJF	Telephone conference with Maria Bove regarding quarterly fee application and e-mails with her regarding same.	0.30	975.00	\$292.50
01/09/13	MB	Conferences with R. Feinstein and J. Rosell re second interim fee application.	0.20	675.00	\$135.00

Task Code Total	0.50	\$427.50
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PSZ&J Retention

01/02/13	RJF	Office conference with Maria Bove regarding retention application.	0.10	975.00	\$97.50
01/07/13	RJF	E-mails to Ringer regarding retention order.	0.10	975.00	\$97.50
01/08/13	RJF	E-mails with Maria Bove, Masumoto regarding PSZJ retention application.	0.30	975.00	\$292.50
01/09/13	JHR	Review interim compensation procedures order	0.20	450.00	\$90.00
01/09/13	RJF	E-mails with Masumoto, Maria Bove regarding retention application.	0.10	975.00	\$97.50
01/24/13	RJF	Emails with M. Bove regarding rate increase declaration.	0.20	975.00	\$195.00
01/28/13	RJF	Office conferences with Maria Bove regarding declaration regarding rate increase.	0.30	975.00	\$292.50
01/28/13	RJF	Review Kramer Levin draft of rate increase declaration.	0.10	975.00	\$97.50
01/28/13	MB	Review email from R. Ringer and attached declarations re notice of rate increases.	0.20	675.00	\$135.00
01/28/13	MB	Draft Feinstein declaration re disclosure of 2013 rates.	1.50	675.00	\$1,012.50
01/28/13	MB	Review docket re rate increase notices.	0.20	675.00	\$135.00
01/29/13	RJF	Review and revise declaration regarding rate increase and review and respond to related emails from M. Bove re same.	0.30	975.00	\$292.50
01/29/13	MB	Revise declaration re 2013 rates.	0.40	675.00	\$270.00

Task Code Total	4.00	\$3,105.00
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Total professional services:	14.10	\$11,730.00
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Costs Advanced:

01/08/2013	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
01/09/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/22/2013	RE	(18 @0.20 PER PG)	\$3.60

Invoice number 101991

73839 00001

Page 3

01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/23/2013	FE	73839.00001 FedEx Charges for 01-23-13	\$8.27
01/31/2013	PAC	Pacer - Court Research	\$12.90

Total Expenses:

\$126.71

Summary:

Total professional services	\$11,730.00
Total expenses	\$126.71
Net current charges	<u>\$11,856.71</u>

Net balance forward	\$165,815.86
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Total balance now due	\$177,672.57
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Billing Summary

HCK	Kevane, Henry C.	4.10	850.00	\$3,485.00
JAM	Morris, John A.	4.60	835.00	\$3,841.00
JHR	Rosell, Jason H.	0.20	450.00	\$90.00
MB	Bove, Maria A.	2.50	675.00	\$1,687.50
RBO	Orgel, Robert B.	0.10	915.00	\$91.50
RJF	Feinstein, Robert J.	2.60	975.00	\$2,535.00
		<u>14.10</u>		<u>\$11,730.00</u>

Invoice number 101991

73839 00001

Page 4

Task Code Summary

		Hours	Amount
BL	Bankruptcy Litigation [L430]	9.60	\$8,197.50
CA	Case Administration [B110]	0.00	\$0.00
PC	PSZ&J Compensation	0.50	\$427.50
PR	PSZ&J Retention	4.00	\$3,105.00
		<hr/> 14.10	<hr/> \$11,730.00

Expense Code Summary

Federal Express [E108]	\$107.51
Pacer - Court Research	\$12.90
Reproduction Expense [E101]	\$3.60
Reproduction/ Scan Copy	\$2.70
	<hr/> \$126.71

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue
36th Floor
New York, NY 10017-6234

February 28, 2013

Invoice Number **102075** **73839 00001** **RJF**

Official Committee of Unsecured Creditors of
Residential Capital, LLC, et al.
Attn: Peter Finkel (co-chair)
John Dubel (co-chair)

Re: Chapter 11 Conflicts Counsel

Statement of Professional Services Rendered Through			02/28/2013		
			Hours	Rate	Amount
Bankruptcy Litigation [L430]					
02/12/13	HCK	Memos to/from R. Feinstein re update re JSB complaint.	0.10	850.00	\$85.00
02/12/13	RJF	Emails with B. O'Neill regarding timing of filing of JSB complaint and related issues.	0.30	975.00	\$292.50
02/13/13	HCK	Brief research re preference claim in JSB draft complaint.	0.40	850.00	\$340.00
02/13/13	HCK	Review files re JSB draft complaint (.2); schedules and exhibits (.3); review files re open issues and follow up (.2).	0.70	850.00	\$595.00
02/21/13	HCK	Memos to/from R. Feinstein, et al. re JSB draft complaint and filing preparation.	0.40	850.00	\$340.00
02/21/13	HCK	Memos to/from R. Feinstein and J. Rosell re JSB draft complaint and exhibits.	0.30	850.00	\$255.00
02/21/13	HCK	Further memos to/from J. Rosell, et al. re JSB draft complaint.	0.20	850.00	\$170.00
02/21/13	HCK	Numerous memos to/from R. Feinstein/J. Morris and J. Rosell re JSB complaint schedules and exhibits and filing preparation (.4) and review draft complaint (.3).	0.70	850.00	\$595.00
02/21/13	RJF	Emails with H. Kevane and J. Rosell regarding preparing JSB complaint for filing.	0.30	975.00	\$292.50
02/21/13	RJF	Attend committee call as related to JSB complaint.	0.30	975.00	\$292.50
02/21/13	JHR	Revise and circulate draft JSB complaint	0.20	450.00	\$90.00
02/21/13	JHR	Prepare exhibits and schedules to JSB adversary complaint	2.20	450.00	\$990.00

Invoice number 102075

73839 00001

Page 2

		re: avoidance of liens and disallowance of claims			
02/21/13	JHR	Research successor indenture trustee to junior secured notes (re JSB complaint).	0.20	450.00	\$90.00
02/22/13	HCK	All-hands conference call with Messrs. Landy, Daniels and Zive, J. Morris and J. Rosell and follow-up memos to same re JSB complaint filing.	0.50	850.00	\$425.00
02/22/13	HCK	Revise updated JSB schedules and complaint.	1.60	850.00	\$1,360.00
02/22/13	HCK	Research re UMB Bank as national banking association.	0.40	850.00	\$340.00
02/22/13	HCK	Memos to/from T. Toaso, et al. re JSB complaint schedules and review cover sheets for same.	0.30	850.00	\$255.00
02/22/13	RJF	Emails regarding finalizing JSB complaint.	0.30	975.00	\$292.50
02/22/13	JAM	Telephone conference with H. Kevane, J. Rosell, Alix Partners, Kramer, Levin re JSB Complaint (lien challenge).	0.30	835.00	\$250.50
02/22/13	JHR	Conference call with Kramer Levin, H. Kevane and J. Morris and PSZJ re: status of avoidance action complaint	0.40	450.00	\$180.00
02/23/13	JHR	Revise complaint against Wells Fargo	1.60	450.00	\$720.00
02/25/13	JHR	Revise exhibits and schedules to JSB complaint	0.90	450.00	\$405.00
02/25/13	HCK	Memos to/from R. Feinstein/J. Rosell re JSB complaint, filing steps.	0.30	850.00	\$255.00
02/25/13	HCK	Revise JSB complaint and circulate final version to team (1.2); follow-up memos to team re updated schedules (.4).	1.60	850.00	\$1,360.00
02/25/13	HCK	Draft further memos re JSB complaint and updated schedules.	0.60	850.00	\$510.00
02/25/13	HCK	Review files re Alix draft schedules to JSB complaint.	0.10	850.00	\$85.00
02/25/13	RJF	Office conferences with D. Harris, J. Rosell and H. Kevane regarding JSB complaint.	0.30	975.00	\$292.50
02/25/13	JAM	Review/revise draft JSB complaint (lien challenge) (2.1); review schedules to draft complaint (.7).	2.80	835.00	\$2,338.00
02/26/13	HCK	Telephone call with Alix re preparation of schedules to JSB complaint (.2); telephone call with R. Feinstein re JSN complaint (.1); memos to/from J. Rosell re service and filing of complaint (.2); further review draft complaint (.6).	1.10	850.00	\$935.00
02/26/13	HCK	Memos to/from T. Toaso re revised schedules to JSB complaint (.4); memos to/from R. Feinstein, re edits to complaint, other filing preparation (.3).	0.70	850.00	\$595.00
02/26/13	RJF	Review and revise draft complaint vs. JSB's (1.8) and related emails from H. Kevane (.2).	2.00	975.00	\$1,950.00
02/26/13	MB	Review and comment on JSB complaint against UMB and Wells Fargo.	0.40	675.00	\$270.00
02/26/13	MB	Review case management order re filing of JSB complaint; office conference with J. Rosell re service of complaint.	0.30	675.00	\$202.50
02/26/13	MB	Review Wells Fargo agreements re notice provisions; office conference with J. Rosell re same (re JSB complaint).	0.30	675.00	\$202.50
02/26/13	JAM	Review/revise JSB complaint re lien challenge.	1.30	835.00	\$1,085.50
02/26/13	JHR	Research service information for defendants in UMB Bank	0.70	450.00	\$315.00

Invoice number 102075

73839 00001

Page 3

		/ Wells Fargo adversary proceeding			
02/27/13	HCK	Memos to/from R. Feinstein, J. Rosell, et al. re preparation of JSB complaint for service and filing.	1.20	850.00	\$1,020.00
02/27/13	HCK	Telephone call with T. Toaso re schedules and review same and conference call and memos with J. Rosell re final schedules/complaint.	0.40	850.00	\$340.00
02/27/13	HCK	Review E. Daniels comments to draft JSB complaint (.3) and memos to/from Kramer Levin and PSZJ teams re same (.3).	0.60	850.00	\$510.00
02/27/13	HCK	Further memos to/from R. Feinstein, J. Rosell, M. Bove re edits and corrections to JSB complaint.	0.50	850.00	\$425.00
02/27/13	HCK	Review further revisions to JSB complaint.	0.10	850.00	\$85.00
02/27/13	RJF	Review revisions to draft JSB complaint and emails from PSZJ and Kramer Levin teams regarding same.	0.50	975.00	\$487.50
02/27/13	MB	Office conference with D. Rivera and D. Harris re JSB complaint filing and service.	0.20	675.00	\$135.00
02/27/13	MB	Review and revise JSB complaint.	1.70	675.00	\$1,147.50
02/27/13	MB	Review JSB complaint exhibits and schedules.	0.50	675.00	\$337.50
02/27/13	MB	Office conference with J. Rosell re status of JSB complaint/service.	0.10	675.00	\$67.50
02/27/13	MB	Telephone conference with R. Feinstein re JSB complaint.	0.10	675.00	\$67.50
02/27/13	MB	Review J. Rosell and D. Harris emails re service and summons for JSB complaint and respond; review case management order re same; review summons.	0.30	675.00	\$202.50
02/27/13	JHR	Revise schedules to JSB complaint.	2.10	450.00	\$945.00
02/27/13	JHR	Prepare service lists re: Wells Fargo / UMB Bank adversary proceeding	0.80	450.00	\$360.00
02/27/13	JHR	Revise final exhibits and schedules per various comments re: UMB / Wells Fargo complaint	2.10	450.00	\$945.00
02/28/13	DAZ	Review Committee update re JSB complaint, sealing order, etc. (.4) and review exhibits re same (.6).	1.00	975.00	\$975.00
02/28/13	HCK	Memos to/from J. Rosell, et al. re final JSB complaint and exhibits and further revisions.	0.70	850.00	\$595.00
02/28/13	HCK	Memos to/from J. Zide re confidential exhibits to JSB complaint (.2) and conference call with R. Feinstein, Kramer Levin, M. Bove and J. Rosell re same, review revisions (.4).	0.60	850.00	\$510.00
02/28/13	HCK	Further memos to/from E. Daniels, J. Rosell and R. Feinstein re filing of JSB complaint.	0.50	850.00	\$425.00
02/28/13	RJF	Final drafting of JSB adversary complaint and exhibits.	4.00	975.00	\$3,900.00
02/28/13	RJF	Revise motion to seal confidential exhibits to JSB adversary complaint.	0.80	975.00	\$780.00
02/28/13	RJF	Telephone conference with Alves regarding service of summons on UMB.	0.30	975.00	\$292.50
02/28/13	MB	Analyze JSB complaint filing issues; review Kramer Levin emails re JSB complaint issues.	0.40	675.00	\$270.00

Invoice number 102075

73839 00001

Page 4

02/28/13	MB	Research ECF rules re filing of JSB complaint.	0.20	675.00	\$135.00
02/28/13	MB	Office conferences with R. Feinstein and J. Rosell and D. Harris (.4) and conference call with Kramer Levin, R. Feinstein, H. Kevane and J. Rosell re JSB complaint (.4).	0.80	675.00	\$540.00
02/28/13	MB	Review confidentiality agreement between Debtors and committee re exhibits to JSB complaint.	0.20	675.00	\$135.00
02/28/13	MB	Draft motion to seal JSB complaint exhibits/schedules.	1.60	675.00	\$1,080.00
02/28/13	MB	Telephone conference with J. Rosell re Kramer Levin comments to JSB complaint.	0.20	675.00	\$135.00
02/28/13	MB	Review Kramer Levin comments to JSB complaint.	0.10	675.00	\$67.50
02/28/13	MB	Office conferences with J. Rosell and D. Harris re JSB complaint filing.	0.20	675.00	\$135.00
02/28/13	JHR	Revise complaint and schedules per counsel comments re: UMB / Wells Fargo adversary proceeding	2.00	450.00	\$900.00
02/28/13	JHR	Revise UMB / Wells Fargo complaint per final comments received from counsel	0.30	450.00	\$135.00
02/28/13	JHR	Prepare redacted exhibits and schedules to UMB / Wells Fargo complaint	1.40	450.00	\$630.00
02/28/13	JHR	Conference call with Kramer Levin, R. Feinstein, H. Kevane and M. Bove re: filing of UMB / Wells Fargo complaint	0.30	450.00	\$135.00
02/28/13	JHR	Revise complaint and exhibits re: UMB / Wells Fargo adversary proceeding	1.50	450.00	\$675.00
02/28/13	JHR	Revise motion to seal exhibits / schedules to UMB / Wells Fargo complaint	1.10	450.00	\$495.00
02/28/13	JHR	Prepare complaint re: UMB Bank / Wells Fargo for filing.	2.20	450.00	\$990.00
02/28/13	TJB	File Motion to File Under Seal Certain Exhibits and Schedules	0.50	245.00	\$122.50
02/28/13	TJB	Prepare filing of JSB Adversary Complaint	2.10	245.00	\$514.50
02/28/13	TJB	Emails with Epiq re Service of JSB Adversary Complaint	0.50	245.00	\$122.50
Task Code Total			59.80		\$40,821.00

PSZ&J Compensation

02/11/13	JHR	Analyze monthly fee statements for preparation of first interim fee application	1.30	450.00	\$585.00
02/12/13	JHR	Draft PSZJ first interim fee application	2.10	450.00	\$945.00
02/14/13	RJF	Emails Ringer, Bove regarding notice of rate increase.	0.10	975.00	\$97.50
02/15/13	TJB	Filing of Feinstein Declaration re rate increases pursuant to Retention Order	0.40	245.00	\$98.00
02/15/13	TJB	Prepare (.4) and File(.1) Affidavit of Service re Feinstein Declaration re rate increases Pursuant to Retention Order	0.50	245.00	\$122.50
02/15/13	MB	Finalize Feinstein declaration re 2013 rates.	0.20	675.00	\$135.00

Page 5

\$3,738.00

\$44,559.00

\$8 27

Invoice number 102075

73839 00001

Page 6

02/13/2013	FE	73839.00001 FedEx Charges for 02-13-13	\$8.27
02/13/2013	RE	(130 @0.10 PER PG)	\$13.00
02/15/2013	FE	73839.00001 FedEx Charges for 02-15-13	\$8.27
02/15/2013	FE	73839.00001 FedEx Charges for 02-15-13	\$8.27
02/15/2013	FE	73839.00001 FedEx Charges for 02-15-13	\$8.27
02/15/2013	FE	73839.00001 FedEx Charges for 02-15-13	\$8.27
02/15/2013	FE	73839.00001 FedEx Charges for 02-15-13	\$8.27
02/15/2013	FE	73839.00001 FedEx Charges for 02-15-13	\$8.27
02/15/2013	FE	73839.00001 FedEx Charges for 02-15-13	\$8.27
02/15/2013	FE	73839.00001 FedEx Charges for 02-15-13	\$8.27
02/15/2013	FE	73839.00001 FedEx Charges for 02-15-13	\$8.27
02/28/2013	PAC	Pacer - Court Research	\$17.40

Total Expenses:

\$337.42

Summary:

Total professional services	\$44,559.00
Total expenses	\$337.42
Net current charges	<u>\$44,896.42</u>

Net balance forward \$80,185.26

Total balance now due \$125,081.68

Billing Summary

DAZ	Ziehl, Dean A.	1.00	975.00	\$975.00
HCK	Kevane, Henry C.	14.60	850.00	\$12,410.00
JAM	Morris, John A.	4.40	835.00	\$3,674.00
JHR	Rosell, Jason H.	27.00	450.00	\$12,150.00
MB	Bove, Maria A.	8.00	675.00	\$5,400.00
RJF	Feinstein, Robert J.	9.20	975.00	\$8,970.00
TJB	Brown, Thomas J.	4.00	245.00	\$980.00
		<u>68.20</u>		<u>\$44,559.00</u>

Invoice number 102075

73839 00001

Page 7

Task Code Summary

		Hours	Amount
		0.00	\$0.00
BL	Bankruptcy Litigation [L430]	59.80	\$40,821.00
CA	Case Administration [B110]	0.00	\$0.00
CP	Compensation Prof. [B160]	0.00	\$0.00
PC	PSZ&J Compensation	8.40	\$3,738.00
		<hr/> 68.20	<hr/> \$44,559.00

Expense Code Summary

Federal Express [E108]	\$297.72
Pacer - Court Research	\$17.40
Reproduction Expense [E101]	\$22.30
	<hr/> \$337.42

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue
 36th Floor
 New York, NY 10017-6234

March 31, 2013

Invoice Number **102419** **73839 00001** **RJF**

Official Committee of Unsecured Creditors of
 Residential Capital, LLC, et al.
 Attn: Peter Finkel (co-chair)
 John Dubel (co-chair)

Balance forward as of last invoice, dated: February 28, 2013	\$125,081.68
Payments received since last invoice, last payment received -- March 28, 2013	\$9,510.71
Net balance forward	<u>\$115,570.97</u>

Re: Chapter 11 Conflicts Counsel

Statement of Professional Services Rendered Through			03/31/2013		
			Hours	Rate	Amount
Bankruptcy Litigation [L430]					
03/01/13	RJF	Conference with Maria Bove, Jason H. Rosell regarding motion to seal JSN complaint.	0.30	975.00	\$292.50
03/01/13	RJF	Telephone conference with Zide regarding motion to seal JSN complaint.	0.10	975.00	\$97.50
03/01/13	RJF	Emails Wilson, Alves regarding service of process of JSN complaint.	0.10	975.00	\$97.50
03/01/13	DAH	Handle additional service of pleadings re JSN complaint.	0.30	285.00	\$85.50
03/01/13	JHR	Correspondence with PSZJ re: service of complaint and application to seal JSN complaint.	0.60	450.00	\$270.00
03/04/13	HCK	Revisit KL research memoranda re JSN complaint (.5) and outline open issues for further research (.9).	1.40	850.00	\$1,190.00
03/04/13	HCK	Review files re JSN exchange offer and OID issue.	0.70	850.00	\$595.00
03/04/13	RJF	Telephone conference with S. Martin regarding JSN documents filed under seal.	0.30	975.00	\$292.50
03/04/13	RJF	Emails to M. Bove regarding JSN complaint documents filed under seal.	0.20	975.00	\$195.00
03/04/13	RJF	Emails regarding service of JSN summons and complaint with defendant's counsel.	0.30	975.00	\$292.50
03/04/13	RJF	Telephone conference with D. Ziehl regarding status of JSN litigation.	0.30	975.00	\$292.50
03/04/13	RJF	Office conference with J. Rosell regarding pleadings for D. Ziehl.	0.20	975.00	\$195.00
03/04/13	JHR	Review correspondence with Committee re: claw back of	0.10	450.00	\$45.00

Invoice number 102419

73839 00001

Page 2

		confidential information and mortgage review			
03/05/13	HCK	Telephone call with R. Feinstein re research projects and review files, KL memoranda re JSN complaint.	0.40	850.00	\$340.00
03/05/13	JAM	Communications with T. Brown, R. Feinstein re JSN complaint service issues (.2); letter to E. Wilson re service (.2); e-mails with R. Feinstein, T. Brown, D. Harris, I. Soto re service (.3).	0.70	835.00	\$584.50
03/06/13	HCK	Memos to/from J. Rosell re JSN complaint exhibits (.3); outline open research projects re JSN litigation and review files (.3).	0.60	850.00	\$510.00
03/06/13	RJF	Emails Zide, Wilson, M. Bove regarding sealed JSN complaint documents.	0.30	975.00	\$292.50
03/06/13	MB	Draft email to S. Martin re sealed JSN complaint documents; office conference with J. Rosell re same.	0.30	675.00	\$202.50
03/06/13	MB	Email to US Trustee (Masumoto and Driscoll) re sealed JSN complaint documents.	0.20	675.00	\$135.00
03/06/13	JHR	Prepare unredacted JSN complaint for Debtors counsel	0.40	450.00	\$180.00
03/07/13	RBO	OID and Avoidance litigation: Preparation of message to Robert J. Feinstein re meeting and to Dean A. Ziehl	0.10	915.00	\$91.50
03/07/13	HCK	Memos to/from E. Daniels re OID follow-up (.2); review J. Rosell memo re developments (.1); memos to/from R. Feinstein re JSN update (.2); memos to/from E. Daniels re JSN summary chart (.3)	0.80	850.00	\$680.00
03/07/13	HCK	Review JSN complaint files (.4) and outline open issues and research tasks (.2).	0.60	850.00	\$510.00
03/07/13	HDH	Conference with Dean A. Ziehl re JSN lien litigation	0.20	695.00	\$139.00
03/07/13	JAM	Review/analysis of Complaint re lien challenge (2.8); telephone conference with E. Shafer re status, request for extension of time to answer (.3); e-mail to R. Feinstein re Schafer call (.1).	3.20	835.00	\$2,672.00
03/07/13	DAZ	Review Committee examiner submissions re estate claims.	2.00	975.00	\$1,950.00
03/08/13	HDH	Conference with Dean A. Ziehl re ResCap litigation	0.20	695.00	\$139.00
03/08/13	RBO	OID and Avoidance litigation: Participate in call with John A. Morris, Henry C. Kevane, Jason H. Rosell and Robert J. Feinstein re next steps	0.80	915.00	\$732.00
03/08/13	HCK	Memos to/from R. Feinstein re extension to respond to JSN complaint.	0.30	850.00	\$255.00
03/08/13	HCK	Review/revise and edit E. Daniels JSN claims summary memo (.4) and review files/research re JSN complaint (1.2).	1.60	850.00	\$1,360.00
03/08/13	HCK	All-hands conference call with R. Feinstein, R. Orgel, J. Morris, M. Bove and J. Rosell re update and research projects and follow-up memo re OID background.	0.80	850.00	\$680.00
03/08/13	HCK	Telephone call with E. Daniels and R. Feinstein re JSN claims summary chart.	0.50	850.00	\$425.00
03/08/13	HCK	Further revise summary chart of JSN claims.	0.70	850.00	\$595.00
03/08/13	HDH	Review and analysis of draft lien avoidance complaints	1.80	695.00	\$1,251.00

Invoice number 102419		73839 00001	Page 3		
03/08/13	RJF	Emails with H. Kevane regarding defense counsel requests for extensions of time to answer.	0.30	975.00	\$292.50
03/08/13	RJF	Telephone conference with Wilson regarding extension request re time to answer JSN complaint.	0.30	975.00	\$292.50
03/08/13	RJF	Internal team call with H. Kevane, M. Bove, J. Morris, J. Rosell and R. Orgel regarding research assignments and JSN litigation status.	0.80	975.00	\$780.00
03/08/13	RJF	Telephone conference with Wilson regarding answer to JSN complaint.	0.30	975.00	\$292.50
03/08/13	RJF	Emails Eckstein, Zide regarding defense counsel, requests for extensions to respond to JSN complaint.	0.30	975.00	\$292.50
03/08/13	MB	Conference call with R. Feinstein, J. Rosell, J. Morris, H. Kevane and R. Orgel re JSN litigation and next steps.	0.80	675.00	\$540.00
03/08/13	JAM	Telephone conference with R. Feinstein, H. Kevane, M. Bove, R. Orgel, J. Rosell re legal research, projects re JSN litigation.	0.80	835.00	\$668.00
03/08/13	JHR	Review draft of summary chart of JSN claims for purposes of discussion with Debtors	0.40	450.00	\$180.00
03/08/13	JHR	Conference call with R. Feinstein, H. Kevane, J. Morris, R. Orgel and M. Bove re: case strategy in connection with JSN complaint.	0.80	450.00	\$360.00
03/11/13	HCK	Telephone call with R. Orgel re OID issues and strategy.	0.30	850.00	\$255.00
03/11/13	RBO	OID: Review Mark Chass and Samantha Martin messages and Telephone conference with Henry C. Kevane re legal issues (.6); Participate in call with Landy of Alix, Ilan of Kramer, John P. of MoFo and others re OID facts and law (.5); Telephone conference with Henry C. Kevane and Robert J. Feinstein re OID (.3); Telephone conference with Henry C. Kevane re OID next steps (.2)	1.60	915.00	\$1,464.00
03/11/13	DAZ	Review correspondence from R. Feinstein et al. re extension of time re response to complaint.	0.10	975.00	\$97.50
03/11/13	HCK	Numerous memos to/from M. Landy, et al. re OID conference call with Debtors (.4); memos to/from R. Feinstein re JSN issues and service of complaint (.2).	0.60	850.00	\$510.00
03/11/13	HCK	Prepare for conference call re OID computation and review files/research memos (.8); review Alix memos re OID facts (.6).	1.40	850.00	\$1,190.00
03/11/13	HCK	Conference call with Alix/MoFo, R. Feinstein and J. Rosell re OID information/calculation.	0.40	850.00	\$340.00
03/11/13	HCK	Follow-up call with R. Feinstein and R. Orgel re OID research and follow-up.	0.60	850.00	\$510.00
03/11/13	RJF	Review OID background materials and emails.	0.40	975.00	\$390.00
03/11/13	RJF	Call with debtors' counsel and FA, Landy, H. Kevane and J. Rosell regarding OID calculations.	0.40	975.00	\$390.00
03/11/13	RJF	Followup telephone conference with HK, RBO.	0.30	975.00	\$292.50
03/11/13	RJF	Office conference with M. Bove regarding confidential information in JSN complaint.	0.30	975.00	\$292.50
03/11/13	JAM	Review examiner's report (5.2); review examiner's report	6.80	835.00	\$5,678.00

Invoice number 102419

73839 00001

Page 4

		re third party releases (1.6).			
03/11/13	JHR	Conference call with R. Feinstein, H. Kevane, Kramer Levin, and Debtors re: JSN complaint.	0.40	450.00	\$180.00
03/12/13	HCK	Memos to/from R. Feinstein re Committee meeting and review memos re complaint exhibits.	0.20	850.00	\$170.00
03/12/13	RJF	Office conference with M. Bove regarding seal motion re JSN complaint, debtors' informal response.	0.30	975.00	\$292.50
03/12/13	JAM	Review documents and claims analyses re JSN complaint.	4.80	835.00	\$4,008.00
03/13/13	HCK	Analyze/research re repurchase agreements and related JSN claims.	1.40	850.00	\$1,190.00
03/13/13	RJF	Call with Zide, Daniels, M. Bove regarding motion to seal JSN complaint requests for extension of time to answer.	0.50	975.00	\$487.50
03/13/13	RJF	Follow-up office conference regarding JSN motion to seal with M. Bove.	0.10	975.00	\$97.50
03/13/13	RJF	Emails regarding committee update regarding complaint.	0.20	975.00	\$195.00
03/13/13	RJF	Office conference with M. Bove regarding seal motion.	0.20	975.00	\$195.00
03/13/13	RJF	Telephone conference with Schrock, M. Bove regarding JSN seal motion.	0.20	975.00	\$195.00
03/13/13	RJF	Telephone conference with Eric Schaffer regarding Wells Fargo time to respond to JSN complaint and sealed to documents.	0.30	975.00	\$292.50
03/13/13	MB	Office conference with R. Feinstein re JSN seal motion/complaint issues (.2); telephone conference with R. Schrock and R. Feinstein re sealed document/Ally approval (.2).	0.40	675.00	\$270.00
03/13/13	MB	Prepare for call with Kramer Levin re JSN seal motion and complaint.	0.10	675.00	\$67.50
03/13/13	MB	Call with Kramer Levin and R. Feinstein re JSN complaint and seal issues (.5); follow up office conference with R. Feinstein re next steps (.1).	0.60	675.00	\$405.00
03/13/13	JAM	Review documents and claims analyses re JSN litigation.	5.70	835.00	\$4,759.50
03/14/13	HCK	Review memos re service of JSN complaint and exhibits under seal.	0.20	850.00	\$170.00
03/14/13	RJF	Telephone conference with M. Bove regarding JSN seal motion, new notice, etc.	0.30	975.00	\$292.50
03/14/13	RJF	Emails Zide regarding 30 day extension request to respond to JSN complaint.	0.20	975.00	\$195.00
03/14/13	RJF	Emails Zide regarding extending defendants time to answer JSN complaint.	0.30	975.00	\$292.50
03/14/13	MB	Review exhibits and schedules to JSN complaint for redaction purposes (.3); email to S. Martin re same (.6).	0.90	675.00	\$607.50
03/14/13	MB	Draft notice of filing of redacted schedules to JSN complaint.	0.80	675.00	\$540.00
03/15/13	HCK	Brief research re OID developments.	0.60	850.00	\$510.00
03/15/13	RJF	Review emails regarding information to be redacted from JSN complaint and notice of filing of redacted exhibits.	0.40	975.00	\$390.00

Invoice number 102419		73839 00001	Page 5		
03/15/13	RJF	Emails Wilson regarding extension of time to answer JSN complaint.	0.10	975.00	\$97.50
03/15/13	RJF	Emails M. Bove, Zide regarding JSN seal motion.	0.30	975.00	\$292.50
03/15/13	MB	Office conference with R. Feinstein re redacted exhibits to JSN complaint and protocol; revise notice of filing of redacted exhibits and email to Kramer Levin re same.	0.20	675.00	\$135.00
03/15/13	JAM	Review JSN complaint (2.5); review JSN claims analyses (2.8).	5.30	835.00	\$4,425.50
03/18/13	HCK	Memos to/from R. Feinstein re updates re JSN litigation.	0.10	850.00	\$85.00
03/18/13	HCK	Further research/analysis re OID claim/preference claims.	1.40	850.00	\$1,190.00
03/18/13	RJF	Emails regarding acceptance of service, extensions of time to answer for UMB, Wells.	0.30	975.00	\$292.50
03/18/13	RJF	Emails Ringer, M. Bove regarding motion to seal JSN complaint.	0.30	975.00	\$292.50
03/19/13	HCK	Review notes/files re research follow up and OID claim, other discovery tasks.	0.80	850.00	\$680.00
03/19/13	RJF	Review revised order and emails M. Bove regarding same	0.30	975.00	\$292.50
03/19/13	MB	Final review and revisions to notice of filing unredacted exhibits to JSN complaint (.4); telephone conference with R. Feinstein re status update (.2).	0.60	675.00	\$405.00
03/19/13	MB	Office conference with J. Rosell re unredacted JSN complaint/service issues/notice of filing of unredacted documents.	0.30	675.00	\$202.50
03/19/13	MB	Revise notice of filing of unredacted exhibits to JSN complaint (.9); analyze to service issues - US Trustee and defendants (.2); revise letters to US Trustee and defendants' counsel re same (.5).	1.60	675.00	\$1,080.00
03/19/13	MB	Telephone conference with M. Driscoll re unredacted JSN complaint and modified request to redact exhibits thereto.	0.10	675.00	\$67.50
03/19/13	MB	Revise order authorizing redaction of exhibits to JSN complaint.	0.50	675.00	\$337.50
03/19/13	JAM	Review JSN complaint.	4.40	835.00	\$3,674.00
03/19/13	JHR	Prepare redacted schedules and exhibits for Notice of Filing of Exhibits and Redacted Schedules to JSN complaint.	2.30	450.00	\$1,035.00
03/19/13	JHR	Prepare exhibits and schedules for unredacted JSN complaint to be served on various interested parties	1.10	450.00	\$495.00
03/20/13	RJF	Emails J. Rosell, M. Bove regarding supplying JSN exhibits to White & Case.	0.10	975.00	\$97.50
03/21/13	RJF	Emails Schaffer regarding pretrial conference on JSN complaint.	0.10	975.00	\$97.50
03/23/13	JHR	Review supplemental adversary procedures order	0.30	450.00	\$135.00
03/25/13	DAZ	Review draft AFI STN motion.	1.00	975.00	\$975.00
03/25/13	HCK	Memos to/from R. Feinstein re various developments and further review JSN research files.	0.40	850.00	\$340.00
03/25/13	HCK	Further follow-up research re OID claims.	0.50	850.00	\$425.00

Invoice number 102419

73839 00001

Page 6

03/25/13	RJF	Telephone conference with M. Bove regarding JSN seal motion, UST position, form of order.	0.30	975.00	\$292.50
03/25/13	MB	Draft message to M. Driscoll and B. Masumoto re JSN complaint redaction request/US Trustee's position.	0.20	675.00	\$135.00
03/26/13	RJF	Email Shafer regarding pretrial conference on JSN complaint.	0.10	975.00	\$97.50
03/26/13	MB	Telephone conference with J. Chung re submission of order authorizing redaction of JSN complaint exhibits.	0.10	675.00	\$67.50
03/26/13	MB	Final revisions to order re redaction of JSN complaint schedules (1.1); draft letter to chambers re same (.1); emails to all parties re copy of order (.2).	1.40	675.00	\$945.00
03/28/13	DAZ	Review updates re JSN / AFI cash collateral.	0.50	975.00	\$487.50
03/28/13	HCK	Telephone call with D. Ziehl re JSN discovery planning.	0.10	850.00	\$85.00
03/28/13	HCK	Further draft/edit research outline re OID claim and follow-up (2.3) and circulate to group (.1).	2.40	850.00	\$2,040.00
03/28/13	HCK	Memos to/from D. Ziehl, R. Feinstein, et al. re various follow-up items and discovery planning re JSN litigation.	0.40	850.00	\$340.00
03/29/13	HCK	Conference call with J. Rosell re OID, preference claims research (.4); review JSN complaint (.3)	0.70	850.00	\$595.00
03/29/13	HCK	Review JSN claims and outline discovery tasks.	0.60	850.00	\$510.00
03/29/13	HCK	Further review Alix files re JSN claims, supporting documents.	0.40	850.00	\$340.00
03/29/13	JHR	Phone call with H. Kevane re: research in connection with OID and preference claims.	0.40	450.00	\$180.00
03/29/13	JHR	Research case law and secondary sources re: original issue discount policy	1.30	450.00	\$585.00
03/30/13	JHR	Research case law re: 502(b)(2) and original issue discount	1.60	450.00	\$720.00
03/31/13	JHR	Research case law re: 502(b)(2) and original issue discount	2.10	450.00	\$945.00
Task Code Total			93.50		\$74,089.00

Case Administration [B110]

03/01/13	TJB	Production of Binder Containing Motion to File Under Seal along with Exhibits and Schedules Omitted from Complaint for chambers.	1.20	245.00	\$294.00
03/01/13	TJB	Coordinate with Epiq re Service of Summons and Notice of Pretrial Conference	0.40	245.00	\$98.00
03/01/13	TJB	Draft of Correspondence to Chambers re Binders Containing Complaint and Motion to File Under Seal	0.30	245.00	\$73.50
03/05/13	JHR	Review new docket entries for relevant pleadings	0.20	450.00	\$90.00
03/07/13	TJB	Drafted Affidavit of Service for Adversary Complaint and Summons for Service on Kelley Drye	0.40	245.00	\$98.00
03/07/13	TJB	File Affidavit of Service re Adversary Complaint and Summons on Kelley Drye	0.20	245.00	\$49.00
03/07/13	JHR	Review new docket entries and circulate pertinent	0.30	450.00	\$135.00

Invoice number 102419

73839 00001

Page 7

		pleadings to PSZJ team.			
03/08/13	DAZ	Review draft solvency hypothetical analysis.	1.00	975.00	\$975.00
03/11/13	JHR	Review new docket entries for relevant pleadings	0.20	450.00	\$90.00
03/15/13	DAZ	Review Committee update memorandum and exhibits.	0.50	975.00	\$487.50
03/19/13	TJB	File Notice of Filing of Certain Exhibits and Schedules Redacted from Filed Version of Complaint	0.40	245.00	\$98.00
03/19/13	TJB	Create Multiple Binders Containing Unredacted Versions of Committee Complaint for service on several parties.	4.20	245.00	\$1,029.00
03/19/13	JHR	Review new docket entries for relevant pleadings	0.30	450.00	\$135.00
03/20/13	TJB	Production of Unredacted Binders for Service on Other Parties (ad hoc group of junior secured noteholders) Connected to Committee Complaint	1.00	245.00	\$245.00
03/20/13	JHR	Review new docket entries for relevant pleadings	0.20	450.00	\$90.00
Task Code Total			10.80		\$3,987.00

Meeting of Creditors [B150]

03/13/13	RJF	Attend part of telephonic creditors committee meeting as related to JSN action.	1.30	975.00	\$1,267.50
Task Code Total			1.30		\$1,267.50

PSZ&J Compensation

03/04/13	JHR	Draft PSZJ first interim fee application	1.70	450.00	\$765.00
03/04/13	JHR	Revise PSZJ first interim fee application.	1.40	450.00	\$630.00
03/05/13	MB	Review and comment on interim fee application (.6); office conference with J. Rosell re same (.1).	0.70	675.00	\$472.50
03/05/13	JHR	Revise PSZJ first interim fee application	0.70	450.00	\$315.00
03/06/13	JHR	Revise PSZJ first interim fee application	1.40	450.00	\$630.00
03/07/13	MB	Review and comment on fee application.	0.80	675.00	\$540.00
03/07/13	JHR	Revise PSZJ first interim fee application	1.80	450.00	\$810.00
03/11/13	RJF	Review and revise draft first interim fee application.	0.50	975.00	\$487.50
03/11/13	RJF	Review time entries for privilege for filing version of fee application.	0.30	975.00	\$292.50
03/11/13	MB	Office conference with J. Rosell re interim fee application.	0.10	675.00	\$67.50
03/11/13	MB	Revise interim fee application.	1.10	675.00	\$742.50
03/12/13	MB	Revise fee application.	0.40	675.00	\$270.00
03/12/13	JHR	Revise fee application.	0.10	450.00	\$45.00
03/13/13	RJF	Review and revise first interim fee application.	0.30	975.00	\$292.50
03/13/13	DAH	Serve and file fee application and exhibits.	0.70	285.00	\$199.50
03/13/13	DAH	Draft affidavit of service for fee application.	0.60	285.00	\$171.00

Invoice number 102419 73839 00001

Page 8

03/13/13	DAH	Draft service list for fee application.	0.60	285.00	\$171.00
03/13/13	MB	Revise fee application.	1.50	675.00	\$1,012.50
03/13/13	JHR	Prepare PSZJ first interim fee application to be filed	0.90	450.00	\$405.00
03/25/13	RJF	Review UST objection to interim fee applications.	0.20	975.00	\$195.00
03/25/13	DAH	Review and respond to emails regarding fee application.	0.20	285.00	\$57.00
03/25/13	MB	Review US Trustee's objection to fee applications; emails to and from R. Feinstein re same.	0.30	675.00	\$202.50
03/26/13	RJF	Office conferences with J. Rosell regarding UST objection to fee application.	0.20	975.00	\$195.00
03/26/13	JHR	Review UST objection to PSZJ first interim fee application	0.30	450.00	\$135.00
Task Code Total			16.80		\$9,103.50

Plan & Disclosure Stmt. [B320]

03/04/13	JHR	Prepare and assemble package of pleadings re: appointment of CRO and extension of plan exclusivity for D. Ziehl's review	1.10	450.00	\$495.00
03/04/13	DAZ	Review pleadings re CRO motion (.8) and exclusivity (.7).	1.50	975.00	\$1,462.50
03/04/13	RJF	Review exclusivity pleadings.	0.50	975.00	\$487.50
03/05/13	DAZ	Review update re hearing on exclusivity, CRO, etc.	0.30	975.00	\$292.50
03/05/13	JHR	Review Debtors' motion to extend plan exclusivity	0.50	450.00	\$225.00
03/05/13	JHR	Review various objections to Debtors' motion to appoint CRO and extend plan exclusivity	1.20	450.00	\$540.00
Task Code Total			5.10		\$3,502.50

Total professional services: 127.50 **\$91,949.50**

Costs Advanced:

02/28/2013	AT	Auto Travel Expense [E109] Taxi Service, JHR		\$7.50
03/01/2013	FF	Filing Fee [E112] USBC NY Filing Fee- Complaint, RJF		\$293.00
03/01/2013	RE	(523 @0.10 PER PG)		\$52.30
03/01/2013	RE2	SCAN/COPY (11 @0.10 PER PG)		\$1.10
03/01/2013	RE2	SCAN/COPY (43 @0.10 PER PG)		\$4.30
03/01/2013	RE2	SCAN/COPY (6 @0.10 PER PG)		\$0.60
03/01/2013	RE2	SCAN/COPY (188 @0.10 PER PG)		\$18.80
03/01/2013	RE2	SCAN/COPY (2 @0.10 PER PG)		\$0.20
03/01/2013	RE2	SCAN/COPY (47 @0.10 PER PG)		\$4.70
03/01/2013	RE2	SCAN/COPY (126 @0.10 PER PG)		\$12.60
03/01/2013	RE2	SCAN/COPY (109 @0.10 PER PG)		\$10.90

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Invoice number 102419

73839 00001

Page 10

03/05/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/05/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/05/2013	RE2	SCAN/COPY (524 @0.10 PER PG)	\$52.40
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03/05/2013	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
03/05/2013	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
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03/05/2013	RE2	SCAN/COPY (171 @0.10 PER PG)	\$17.10
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03/05/2013	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
03/06/2013	BB	73839.00001 Bloomberg Charges for 03-06-13	\$3.00
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03/06/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/07/2013	BB	73839.00001 Bloomberg Charges for 03-07-13	\$3.00
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03/07/2013	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
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03/07/2013	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20

Invoice number 102419

73839 00001

Page 11

03/07/2013	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/07/2013	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
03/07/2013	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
03/08/2013	BB	73839.00001 Bloomberg Charges for 03-08-13	\$3.00
03/08/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/11/2013	BB	73839.00001 Bloomberg Charges for 03-11-13	\$3.00
03/11/2013	RE2	SCAN/COPY (137 @0.10 PER PG)	\$13.70
03/11/2013	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
03/11/2013	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
03/11/2013	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
03/11/2013	RE2	SCAN/COPY (60 @0.10 PER PG)	\$6.00
03/12/2013	BB	73839.00001 Bloomberg Charges for 03-12-13	\$3.00
03/12/2013	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/12/2013	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
03/13/2013	BB	73839.00001 Bloomberg Charges for 03-13-13	\$3.00
03/13/2013	FE	73839.00001 FedEx Charges for 03-13-13	\$8.35
03/13/2013	FE	73839.00001 FedEx Charges for 03-13-13	\$8.35
03/13/2013	FE	73839.00001 FedEx Charges for 03-13-13	\$8.35
03/13/2013	FE	73839.00001 FedEx Charges for 03-13-13	\$8.35
03/13/2013	FE	73839.00001 FedEx Charges for 03-13-13	\$8.35
03/13/2013	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
03/13/2013	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
03/13/2013	RE2	SCAN/COPY (980 @0.10 PER PG)	\$98.00
03/13/2013	RE2	SCAN/COPY (1958 @0.10 PER PG)	\$195.80
03/13/2013	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
03/13/2013	RE2	SCAN/COPY (312 @0.10 PER PG)	\$31.20
03/13/2013	RE2	SCAN/COPY (52 @0.10 PER PG)	\$5.20
03/14/2013	BB	73839.00001 Bloomberg Charges for 03-14-13	\$3.00
03/14/2013	FE	73839.00001 FedEx Charges for 03-14-13	\$8.35
03/14/2013	RE	(668 @0.10 PER PG)	\$66.80
03/15/2013	BB	73839.00001 Bloomberg Charges for 03-15-13	\$3.00
03/18/2013	BB	73839.00001 Bloomberg Charges for 03-18-13	\$3.00
03/19/2013	BB	73839.00001 Bloomberg Charges for 03-19-13	\$3.00
03/19/2013	FE	73839.00001 FedEx Charges for 03-19-13	\$40.98
03/19/2013	FE	73839.00001 FedEx Charges for 03-19-13	\$26.48

Invoice number 102419

73839 00001

Page 12

03/19/2013	FE	73839.00001 FedEx Charges for 03-19-13	\$12.01
03/19/2013	FE	73839.00001 FedEx Charges for 03-19-13	\$12.01
03/19/2013	FE	73839.00001 FedEx Charges for 03-19-13	\$12.01
03/19/2013	RE	(1 @0.10 PER PG)	\$0.10
03/19/2013	RE	(EQU 2253 @0.10 PER PG)	\$225.30
03/19/2013	RE	(8 @0.10 PER PG)	\$0.80
03/19/2013	RE	(12 @0.10 PER PG)	\$1.20
03/19/2013	RE	(1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (254 @0.10 PER PG)	\$25.40
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (252 @0.10 PER PG)	\$25.20
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (218 @0.10 PER PG)	\$21.80
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (88 @0.10 PER PG)	\$8.80
03/19/2013	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/19/2013	RE2	SCAN/COPY (378 @0.10 PER PG)	\$37.80
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (86 @0.10 PER PG)	\$8.60
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (376 @0.10 PER PG)	\$37.60
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (94 @0.10 PER PG)	\$9.40
03/19/2013	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (117 @0.10 PER PG)	\$11.70
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10

Invoice number 102419

73839 00001

Page 13

03/19/2013	RE2	SCAN/COPY (126 @0.10 PER PG)	\$12.60
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (170 @0.10 PER PG)	\$17.00
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (109 @0.10 PER PG)	\$10.90
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (188 @0.10 PER PG)	\$18.80
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
03/19/2013	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (118 @0.10 PER PG)	\$11.80
03/19/2013	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/19/2013	RE2	SCAN/COPY (59 @0.10 PER PG)	\$5.90
03/19/2013	RE2	SCAN/COPY (171 @0.10 PER PG)	\$17.10
03/19/2013	RE2	SCAN/COPY (84 @0.10 PER PG)	\$8.40
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
03/19/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20

Invoice number 102419

73839 00001

Page 14

03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/19/2013	RE2	SCAN/COPY (10680 @0.10 PER PG)	\$1,068.00
03/19/2013	RE2	SCAN/COPY (10680 @0.10 PER PG)	\$1,068.00
03/19/2013	RE2	SCAN/COPY (1068 @0.10 PER PG)	\$106.80
03/19/2013	RE2	SCAN/COPY (1068 @0.10 PER PG)	\$106.80
03/19/2013	RE2	SCAN/COPY (1068 @0.10 PER PG)	\$106.80
03/20/2013	BB	73839.00001 Bloomberg Charges for 03-20-13	\$3.00
03/20/2013	RE	(40 @0.10 PER PG)	\$4.00
03/20/2013	RE2	SCAN/COPY (120 @0.10 PER PG)	\$12.00
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (351 @0.10 PER PG)	\$35.10
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (378 @0.10 PER PG)	\$37.80
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (510 @0.10 PER PG)	\$51.00
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (249 @0.10 PER PG)	\$24.90
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (327 @0.10 PER PG)	\$32.70
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (129 @0.10 PER PG)	\$12.90
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (564 @0.10 PER PG)	\$56.40
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60

Invoice number 102419

73839 00001

Page 15

03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (340 @0.10 PER PG)	\$34.00
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (249 @0.10 PER PG)	\$24.90
03/20/2013	RE2	SCAN/COPY (249 @0.10 PER PG)	\$24.90
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (327 @0.10 PER PG)	\$32.70
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (129 @0.10 PER PG)	\$12.90
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (564 @0.10 PER PG)	\$56.40
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (141 @0.10 PER PG)	\$14.10
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (117 @0.10 PER PG)	\$11.70
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (126 @0.10 PER PG)	\$12.60
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (109 @0.10 PER PG)	\$10.90
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10

03/20/2013	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (188 @0.10 PER PG)	\$18.80
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/20/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/20/2013	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
03/20/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/20/2013	RE2	SCAN/COPY (170 @0.10 PER PG)	\$17.00
03/21/2013	BB	73839.00001 Bloomberg Charges for 03-21-13	\$3.00
03/22/2013	BB	73839.00001 Bloomberg Charges for 03-22-13	\$3.00
03/23/2013	BB	73839.00001 Bloomberg Charges for 03-23-13	\$1.40
03/25/2013	BB	73839.00001 Bloomberg Charges for 03-25-13	\$3.00
03/26/2013	BB	73839.00001 Bloomberg Charges for 03-26-13	\$3.00
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	FE	73839.00001 FedEx Charges for 03-26-13	\$8.35
03/26/2013	RE	(1 @0.10 PER PG)	\$0.10
03/26/2013	RE	(20 @0.10 PER PG)	\$2.00

Invoice number 102419

73839 00001

Page 17

03/27/2013	BB	73839.00001 Bloomberg Charges for 03-27-13	\$3.00
03/28/2013	BB	73839.00001 Bloomberg Charges for 03-28-13	\$3.00
03/28/2013	RE	(322 @0.10 PER PG)	\$32.20
03/28/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/29/2013	BB	73839.00001 Bloomberg Charges for 03-29-13	\$3.00
03/29/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
03/29/2013	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/29/2013	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
03/29/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/29/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
03/29/2013	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
03/29/2013	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/29/2013	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
03/29/2013	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
03/29/2013	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
03/29/2013	WL	73839.00001 Westlaw Charges for 03-29-13	\$102.39
03/31/2013	PAC	Pacer - Court Research	\$76.80

Total Expenses:

\$5,316.33

Summary:

Total professional services	\$91,949.50
Total expenses	\$5,316.33
Net current charges	<u>\$97,265.83</u>

Net balance forward	\$115,570.97
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Total balance now due	\$212,836.80
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Billing Summary

DAH	Harris, Denise A.	2.40	285.00	\$684.00
DAZ	Ziehl, Dean A.	6.90	975.00	\$6,727.50
HCK	Kevane, Henry C.	21.90	850.00	\$18,615.00
HDH	Hochman, Harry D.	2.20	695.00	\$1,529.00
JAM	Morris, John A.	31.70	835.00	\$26,469.50
JHR	Rosell, Jason H.	24.10	450.00	\$10,845.00
MB	Bove, Maria A.	14.00	675.00	\$9,450.00
RBO	Orgel, Robert B.	2.50	915.00	\$2,287.50
RJF	Feinstein, Robert J.	13.70	975.00	\$13,357.50
TJB	Brown, Thomas J.	8.10	245.00	\$1,984.50
		<u>127.50</u>		<u>\$91,949.50</u>

Invoice number **102419**

73839 00001

Page **18**

Task Code Summary

		Hours	Amount
BL	Bankruptcy Litigation [L430]	93.50	\$74,089.00
CA	Case Administration [B110]	10.80	\$3,987.00
MC	Meeting of Creditors [B150]	1.30	\$1,267.50
PC	PSZ&J Compensation	16.80	\$9,103.50
PD	Plan & Disclosure Stmt. [B320]	5.10	\$3,502.50
RP	Retention of Prof. [B160]	0.00	\$0.00
		<hr/> 127.50	<hr/> \$91,949.50

Expense Code Summary

Auto Travel Expense [E109]	\$7.50
Bloomberg	\$58.40
Federal Express [E108]	\$379.04
Filing Fee [E112]	\$293.00
Pacer - Court Research	\$76.80
Reproduction Expense [E101]	\$396.20
Reproduction/ Scan Copy	\$4,003.00
Westlaw - Legal Research [E106]	\$102.39
	<hr/> \$5,316.33

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue
36th Floor
New York, NY 10017-6234

April 30, 2013

Invoice Number **102636** **73839 00001** **RJF**

Official Committee of Unsecured Creditors of
Residential Capital, LLC, et al.
Attn: Peter Finkel (co-chair)
John Dubel (co-chair)

Balance forward as of last invoice, dated: March 31, 2013	\$212,836.80
Payments received since last invoice, last payment received -- May 13, 2013	\$140,996.43
A/R Adjustments	-\$8,894.80
Net balance forward	<hr/> \$62,945.57

Re: Chapter 11 Conflicts Counsel

Statement of Professional Services Rendered Through 04/30/2013

			Hours	Rate	Amount
Bankruptcy Litigation [L430]					
04/01/13	DAZ	Review research re OID (2.0); review revised JSN lien complaint (1.0).	3.00	975.00	\$2,925.00
04/01/13	HCK	Memos to/from J. Rosell (.5) and telephone call with Mr. Rosell re OID research and follow up materials (.4).	0.90	850.00	\$765.00
04/01/13	HCK	Prepare for conference call with team re discovery/research tasks.	0.40	850.00	\$340.00
04/01/13	HCK	Conference call with D. Ziehl, R. Feinstein, R. Orgel, J. Rosell and J. Morris re JSN research.	1.00	850.00	\$850.00
04/01/13	RBO	Bank litigation: prepare for OID call and Review research (.5); Participate in call with D. Ziehl, R. Feinstein, H. Kevane, J. Morris and J. Rosell re complaint (1.0); Review Cohn email and Preparation of call with Cohn (.6)	2.10	915.00	\$1,921.50
04/01/13	RJF	Legal research regarding OID.	1.00	975.00	\$975.00
04/01/13	RJF	Internal call with H. Kevane, D. Ziehl, R. Orgel and J. Rosell regarding complaint, legal and factual research.	0.90	975.00	\$877.50
04/01/13	JAM	Review OID article and related documents (1.6); telephone conference with Robert Feinstein, H. Kevane, J. Rosell, R. Orgel, D. Ziehl regarding discovery, strategy (1.0).	2.60	835.00	\$2,171.00
04/01/13	JHR	Research case law re: 502(b)(2) and original issue discount	2.80	450.00	\$1,260.00
04/01/13	JHR	Further research case law re: 502(b)(2) and original issue discount	2.00	450.00	\$900.00

Invoice number 102636

73839 00001

Page 2

04/01/13	JHR	Conference call with D. Ziehl, R. Feinstein, R. Orgel, H. Kevane and J. Morris team re: discovery issue and case strategy re: UMB / Wells Fargo adversary complaint	1.00	450.00	\$450.00
04/01/13	TJB	Westlaw Research for Law Review Article	0.20	245.00	\$49.00
04/02/13	DAZ	Review pleadings and correspondence (.50); Review research re New York parol evidence (.50).	1.00	975.00	\$975.00
04/02/13	HCK	Further review/analyze J. Rosell research re unmaturred interest claims.	1.60	850.00	\$1,360.00
04/02/13	HCK	Draft/outline memo re further information/discovery on OID claim.	0.70	850.00	\$595.00
04/02/13	HCK	Draft research/discovery follow-up on certain JSN claims.	0.60	850.00	\$510.00
04/02/13	HCK	Review J. Rosell parol evidence analysis re JSN claims.	0.20	850.00	\$170.00
04/02/13	HCK	Review/analyze BMMZ research and JSN claims (.9) and outline follow-up tasks (.5).	1.40	850.00	\$1,190.00
04/02/13	JHR	Research parol evidence rule under NY law	2.10	450.00	\$945.00
04/02/13	JHR	Research case law re: 502(b)(2) and original issue discount (Pengo briefs)	2.10	450.00	\$945.00
04/02/13	TJB	Westlaw and Lexis Research of Briefs related to In re Chateaugay and In re Pengo	2.00	245.00	\$490.00
04/03/13	DAZ	Review pleadings and correspondence re JSN complaint (1.0); Review research and briefs re OID and subordination (2.0).	3.00	975.00	\$2,925.00
04/03/13	HCK	Prepare for all-hands call re discovery/research.	0.70	850.00	\$595.00
04/03/13	RJF	Email M. Bove regarding redaction order.	0.10	975.00	\$97.50
04/03/13	JAM	Review of Pengo briefs and related documents (1.2); review expense allocation analysis (.4).	1.60	835.00	\$1,336.00
04/03/13	JHR	Correspondence with PSZJ team re: OID research and review of relevant appellate briefings	0.30	450.00	\$135.00
04/03/13	JHR	Meet with T. Brown re: Chateaugay appellate brief research	0.40	450.00	\$180.00
04/04/13	DAZ	Prepare for and participate on team call re tasks and strategy re JSN adversary.	1.50	975.00	\$1,462.50
04/04/13	HCK	Memos to/from D. Ziehl, et al. re JSN complaint tasks and deadlines.	1.40	850.00	\$1,190.00
04/04/13	HCK	Conference call with D. Ziehl, R. Orgel, J. Morris and J. Rosell re JSN complaint and follow up discovery and fact gathering.	0.80	850.00	\$680.00
04/04/13	RBO	Telephone conference with Rosell, Henry C. Kevane, D. Ziehl and J. Morris.	0.50	915.00	\$457.50
04/04/13	RJF	Review H. Kevane email regarding research issues.	0.10	975.00	\$97.50
04/04/13	JAM	Internal call re fact and legal research with D. Ziehl, R. Orgel, H. Kevane, J. Rosell.	0.80	835.00	\$668.00
04/04/13	JAM	Review terms of proposed plan (.6); review draft cash collateral motion (.7).	1.30	835.00	\$1,085.50
04/04/13	JHR	Research 547(c) and meaning of "payment of a debt"	1.80	450.00	\$810.00

Invoice number 102636

73839 00001

Page 3

04/04/13	JHR	Conference call with D. Ziehl, R. Orgel, J. Morris and H. Kevane team re: litigation WIP list	0.90	450.00	\$405.00
04/04/13	JHR	Research original issue discount and application in bond exchanges generally	1.20	450.00	\$540.00
04/05/13	DAZ	Review pleadings and correspondence re JSN complaint (.50); Review JSN cash collateral motion (1.0).	1.50	975.00	\$1,462.50
04/05/13	HCK	Analyze discovery planning and document assembly following yesterday's call.	0.70	850.00	\$595.00
04/05/13	JAM	Review and analyze preference claims.	4.50	835.00	\$3,757.50
04/08/13	DAZ	Review JSN documents and analysis.	2.70	975.00	\$2,632.50
04/08/13	HCK	Follow-up memos to/from R. Feinstein, et al. re this week's pre-trial conference, other open items.	0.60	850.00	\$510.00
04/08/13	HCK	Further organize, outline research and discovery tasks and deadlines and open issues.	1.20	850.00	\$1,020.00
04/08/13	HCK	Review Kramer Levin 9/12 memo re JSN collateral review.	0.70	850.00	\$595.00
04/08/13	RJF	Office conference with M. Bove regarding pretrial in JSN adversary proceeding.	0.20	975.00	\$195.00
04/08/13	JAM	Telephone conference with B. Carney regarding JSN complaint.	0.10	835.00	\$83.50
04/08/13	JHR	Prepare cover letter and unredacted JSN complaint for Akin Gump	0.40	450.00	\$180.00
04/08/13	JHR	Review new docket entries for relevant pleadings	0.10	450.00	\$45.00
04/09/13	HCK	Memos to/from R. Feinstein, et al. re JSN PTC, other matters.	0.40	850.00	\$340.00
04/09/13	HCK	Further research/analyze JSN collateral position (.8) and annotate schedules to JSN AVP complaint (.6).	1.40	850.00	\$1,190.00
04/09/13	RJF	Emails defense counsel regarding meet and confer regarding pretrial conference.	0.30	975.00	\$292.50
04/09/13	RJF	Emails J. Rosell, Eckstein, et al regarding Akin request for more time to answer.	0.40	975.00	\$390.00
04/09/13	JHR	Correspondence with B. Carney and R. Feinstein re: pending mediation and response deadline	0.20	450.00	\$90.00
04/09/13	JHR	Review bilateral facility analysis provided by E. Daniels	0.90	450.00	\$405.00
04/09/13	JHR	Research application of dragnet clauses under NY law	1.20	450.00	\$540.00
04/10/13	DAZ	Participate on call with defense counsel, R. Feinstein, M. Bove and J. Morris in preparation for JSN adversary status conference.	0.30	975.00	\$292.50
04/10/13	DAZ	Telephone conference with M. Bove re status of confidentiality issues.	0.10	975.00	\$97.50
04/10/13	HCK	Review/analyze E. Daniels memo re EA claim and memos to/from J. Rosell re same (.7); review memos re database and background documents (.4).	1.10	850.00	\$935.00
04/10/13	HCK	Analyze JSN complaint and BMMZ count, review related documents.	1.30	850.00	\$1,105.00
04/10/13	HCK	Update OID research files and outline.	0.40	850.00	\$340.00

Invoice number 102636

73839 00001

Page 4

04/10/13	RJF	Meet and confer call with Akin, KDW, Reed Smith, D. Ziehl, J. Morris and M. Bove regarding A/P pretrial.	0.20	975.00	\$195.00
04/10/13	RJF	Emails to Zide regarding A/P pretrial.	0.10	975.00	\$97.50
04/10/13	MB	Review revised hearing agenda for 4/11/13 hearing.	0.10	675.00	\$67.50
04/10/13	MB	Conference call with R. Feinstein, J. Morris, D. Ziehl and defendants' counsel re pretrial conference on JSN complaint.	0.20	675.00	\$135.00
04/10/13	MB	Review revised hearing agenda for 4/11/13.	0.10	675.00	\$67.50
04/10/13	MB	Review adversary protection procedures, case management order and summary judgment rules in preparation for pretrial conference on JSN complaint.	0.20	675.00	\$135.00
04/10/13	JAM	Call with R. Feinstein, D. Ziehl, M. Bove, defense counsel re court conference.	0.20	835.00	\$167.00
04/10/13	TJB	Preparation of Documents for 4/11/13 Hearing	0.40	245.00	\$98.00
04/10/13	JHR	Review new docket entries for relevant pleadings	0.10	450.00	\$45.00
04/11/13	HCK	Memos to/from R. Feinstein, et al. re JSN adversary update and today's PTC.	0.40	850.00	\$340.00
04/11/13	HCK	Memos to/from M. Bove re JSN litigation schedule.	0.20	850.00	\$170.00
04/11/13	HCK	Memos to/from J. Morris, T. Toaso, et al. at Alix re JSN complaint backup (.5); conference call with Landy/Toaso re JSN meeting (.3); telephone call with M. Bove re today's PTC (.2); telephone call with D. Ziehl re Judge Glenn's scheduling order and review same (.2).	1.20	850.00	\$1,020.00
04/11/13	HCK	Memos to/from Alix Partners and J. Morris, et al. re JSN schedules/backup and review files.	0.50	850.00	\$425.00
04/11/13	HCK	Telephone call with J. Rosell re EA charts from Mr. Daniels and further review same.	0.60	850.00	\$510.00
04/11/13	HCK	Review files and organize FRCP initial disclosures.	0.70	850.00	\$595.00
04/11/13	RJF	Review pretrial order re JSN adversary.	0.20	975.00	\$195.00
04/11/13	RJF	Emails regarding pretrial order re JSN adversary.	0.20	975.00	\$195.00
04/11/13	MB	Draft summary of status conference on JSN adversary proceeding and next steps for PSZJ team.	0.40	675.00	\$270.00
04/11/13	MB	Telephone conference with H. Kevane re JSN discovery schedule and status conference.	0.20	675.00	\$135.00
04/11/13	MB	Review scheduling order in JSN adversary proceeding and circulate internally.	0.20	675.00	\$135.00
04/11/13	JAM	Meet with D. Ziehl re discovery (.2); work on Rule 26 disclosures (.8).	1.00	835.00	\$835.00
04/11/13	JHR	Correspondence with M. Bove re: application to seal JSN complaint.	0.20	450.00	\$90.00
04/11/13	JHR	Review Committee correspondence re: status of JSN adversary proceeding	0.10	450.00	\$45.00
04/11/13	JHR	Review relevant bilateral facility documentation	0.80	450.00	\$360.00
04/11/13	JHR	Research re: Rule 26 disclosures	0.30	450.00	\$135.00
04/11/13	JHR	Review JSN case scheduling order.	0.20	450.00	\$90.00

Invoice number 102636		73839 00001	Page 5		
04/11/13	JHR	Review applicable bilateral facilities in connection with schedules to complaint	1.80	450.00	\$810.00
04/12/13	HCK	Memos to/from R. Feinstein, et al. re Debtor's complaint against JSN (.2) and analyze MoFo draft (1.9); memos to/from R. Feinstein re Committee intervention (.2).	2.30	850.00	\$1,955.00
04/12/13	HCK	Memos to/from R. Feinstein re JSN discovery plan.	0.10	850.00	\$85.00
04/12/13	HCK	Review files re preference claim and backup data (1.0) and memos to/from J. Rosell re additional research (.2).	1.20	850.00	\$1,020.00
04/12/13	HCK	Review files re FRCP 26 initial disclosures.	0.70	850.00	\$595.00
04/12/13	HCK	Further organize FRCP 26 disclosures.	0.50	850.00	\$425.00
04/12/13	RJF	Review debtors' draft complaint vs. JSN's and related emails.	0.50	975.00	\$487.50
04/12/13	RJF	Review JSN complaint seal order, email M. Bove regarding same.	0.10	975.00	\$97.50
04/12/13	JHR	Review complaint and related schedules in preparation of meeting with AlixPartners	1.90	450.00	\$855.00
04/15/13	JAM	Document review and analysis.	4.70	835.00	\$3,924.50
04/15/13	DAZ	Review authorities re preference claims.	1.00	975.00	\$975.00
04/15/13	HCK	Telephone call with T. Toaso re OID initial disclosures (.3) and follow-up memos to/from Messrs. Toaso and Landy re initial disclosures (.4).	0.70	850.00	\$595.00
04/15/13	HCK	Review OID working file (1.0) and outline document requests and discovery strategy (1.2).	2.20	850.00	\$1,870.00
04/15/13	HCK	Review/analyze Ally first priority security agreement re EAs and dragnet clause and research re JSN complaint.	0.80	850.00	\$680.00
04/15/13	HCK	Memos to/from J. Rosell re preference claim research.	0.40	850.00	\$340.00
04/15/13	HCK	Further analyze discovery needs for various JSN claims for relief.	1.20	850.00	\$1,020.00
04/15/13	HCK	Research preference claims background files (.6) and outline documents for initial disclosures (.7).	1.30	850.00	\$1,105.00
04/15/13	HCK	Memos to/from R. Orgel re lien on general intangibles, Debtor's draft AVP vs. JSNs.	0.40	850.00	\$340.00
04/15/13	RBO	Review files and forward message to Henry C. Kevane re good will re Debtors' draft jsn adversary complaint.	0.40	915.00	\$366.00
04/15/13	MB	Review entered redaction order re JSN complaint and seal procedures.	0.20	675.00	\$135.00
04/15/13	JHR	Prepare unredacted PDF of JSN complaint for chambers per seal order	1.30	450.00	\$585.00
04/15/13	JHR	Research case law applying UCC definitions to preference analysis	2.60	450.00	\$1,170.00
04/15/13	TJB	Produce Unredacted Complaint Binder for Jason H. Rosell	0.80	245.00	\$196.00
04/15/13	TJB	Perform Westlaw Research per Jason H. Rosell's Request	0.40	245.00	\$98.00
04/15/13	TJB	Research re Law Review articles.	0.50	245.00	\$122.50
04/15/13	JHR	Review new docket entries for relevant pleadings	0.20	450.00	\$90.00
04/16/13	DAZ	Review outlines for document disclosure, telephone	2.50	975.00	\$2,437.50

Invoice number 102636

73839 00001

Page 6

		conferences re document review (.50); review correspondence re scope of needed discovery (.30); review research re 547(c)(2) (1.70).			
04/16/13	HCK	Memos to/from J. Rosell and T. Toaso re initial disclosures.	0.40	850.00	\$340.00
04/16/13	RBO	Call with Robert J. Feinstein, Henry C. Kevane, J. Morris, M. Bove and J. Rosell re JSN discovery.	0.90	915.00	\$823.50
04/16/13	JAM	Review of preference issues (2.4); e-mail to H. Kevane, R. Feinstein, D. Ziehl, R. Orgel, J. Rosell re preference issues (.3); telephone conference with R. Feinstein, H. Kevane, R. Orgel, J. Rosell re discovery meeting with Alix partners (.9); e-mail to H. Kevane re discovery, Rule 26 disclosures (.3); e-mail to R. Feinstein re settlement/meet and confer (.2); telephone conference with R. Feinstein, H. Kevane, S. Zide, E. Daniels re settlement, meet and confer (.3); revise Rule 26 disclosures (.7).	5.10	835.00	\$4,258.50
04/16/13	HCK	Memos to/from J. Rosell re preference claim research.	0.40	850.00	\$340.00
04/16/13	HCK	Memos to/from R. Feinstein re PTC settlement meeting with JSN counsel.	0.30	850.00	\$255.00
04/16/13	HCK	Prepare for all-hands call re FRCP 26 and discovery tasks and outline issues.	0.30	850.00	\$255.00
04/16/13	HCK	Further research/analyze re preference count in complaint and defenses.	1.10	850.00	\$935.00
04/16/13	HCK	All-hands conference call with R. Feinstein, J. Morris, R. Orgel, M. Bove and J. Rosell re FRCP 26, discovery planning.	0.90	850.00	\$765.00
04/16/13	HCK	Memos to/from J. Morris re FRCP 26 initial document disclosures by count (.6) and telephone call with J. Rosell re EA disclosures (.1).	0.70	850.00	\$595.00
04/16/13	HCK	Further memos to/from J. Morris re disclosure and discovery issues and revise email to Kramer Levin and Alix.	0.40	850.00	\$340.00
04/16/13	HCK	Further research/analyze JSN collateral documents and perfection schedules.	0.80	850.00	\$680.00
04/16/13	HCK	Memos to/from E. Daniels (.2) and telephone call with Mr. Daniels (.2) re JSN initial disclosures and review various backup materials (.9).	1.30	850.00	\$1,105.00
04/16/13	HCK	Memos to/from J. Morris (.2) and telephone call with Mr. Daniels re JSN settlement meeting per pretrial order (.4).	0.60	850.00	\$510.00
04/16/13	HCK	Follow-up with Messrs. Zide, Daniels re pretrial settlement conference.	0.30	850.00	\$255.00
04/16/13	HCK	Telephone call with D. Ziehl re scheduling of settlement conference.	0.20	850.00	\$170.00
04/16/13	HCK	Telephone call with R. Feinstein re settlement conference strategy.	0.20	850.00	\$170.00
04/16/13	HCK	Conference call with Zide/Daniels and R. Feinstein/J. Morris, J. Rosell re settlement conference (.5) and review follow-up memos re same (.2).	0.70	850.00	\$595.00
04/16/13	HCK	Memos to/from J. Morris/E. Daniels re employee	0.10	850.00	\$85.00

Invoice number 102636

73839 00001

Page 7

		interviews.			
04/16/13	RJF	Analyze complaint, prepare for settlement conference.	1.00	975.00	\$975.00
04/16/13	RJF	Call with H. Kevane, J. Morris, J. Rosell, Zide, Daniels regarding settlement conference.	0.50	975.00	\$487.50
04/16/13	RJF	Call with H. Kevane, J. Morris, M. Bove, R. Orgel and J. Rosell regarding voluntary disclosures.	0.80	975.00	\$780.00
04/16/13	MB	Conference call re JSN status update with R. Feinstein, H. Kevane, J. Morris, J. Rosell and R. Orgel.	0.90	675.00	\$607.50
04/16/13	MB	Review and comment on work in progress list re JSN litigation schedule; office conference with J. Rosell re same.	0.20	675.00	\$135.00
04/16/13	JHR	Correspondence with H. Kevane re: OID documentation	0.10	450.00	\$45.00
04/16/13	JHR	Research case law re: section 547(c)(2) defense to avoidance action	1.40	450.00	\$630.00
04/16/13	JHR	Conference call with H. Kevane, R. Feinstein and J. Morris team re: preference analysis and discovery issues.	0.90	450.00	\$405.00
04/16/13	JHR	Review complaint and relevant schedules in preparation of meeting with AlixPartners	1.30	450.00	\$585.00
04/16/13	JHR	Conference call with PSZJ and Kramer Levin re: meet and confer with JSNs	0.50	450.00	\$225.00
04/16/13	JHR	Prepare WIP list re: adversary complaint and discovery schedule	0.90	450.00	\$405.00
04/17/13	DAZ	Review recovery scenarios and draft agenda for team call with Alix Partners.	0.50	975.00	\$487.50
04/17/13	HCK	Numerous memos to/from R. Feinstein, et al. re pretrial settlement conference.	0.60	850.00	\$510.00
04/17/13	HCK	Memos to/from group re JSN initial disclosures, today's meeting with Alix Partners.	0.40	850.00	\$340.00
04/17/13	HCK	Conference call with J. Morris and J. Rosell re Alix Partners meeting agenda.	0.40	850.00	\$340.00
04/17/13	HCK	Prepare agenda/files for FRCP 26 meeting with Alix Partners.	0.70	850.00	\$595.00
04/17/13	HCK	All-hands meeting with T. Toaso and J. Morris/J. Rosell at Alix re FRCP 26 initial disclosures.	3.70	850.00	\$3,145.00
04/17/13	HCK	Review notes from today's Alix Partners meeting and outline follow-up items.	0.30	850.00	\$255.00
04/17/13	RJF	Emails with counsel for UMB, Wells regarding settlement conference.	0.30	975.00	\$292.50
04/17/13	RJF	Call with J. Morris, H. Kevane and J. Rosell Alix personnel regarding initial Rule 26 disclosures.	3.30	975.00	\$3,217.50
04/17/13	JAM	Analysis of JSN claims and evidence (2.4); case with H. Kevane, R. Feinstein, J. Rosell, T. Toaso re claims, evidence (4.2).	6.60	835.00	\$5,511.00
04/17/13	JHR	Review various presentations re: analysis of JSN collateral	1.40	450.00	\$630.00
04/17/13	JHR	Conference call with H. Kevane and J. Morris in preparation of meeting with AlixPartners	0.40	450.00	\$180.00

Invoice number 102636

73839 00001

Page 8

04/17/13	JHR	Meeting with AlixPartners, H. Kevane, R. Feinstine and J. Morris re: meet and confer with JSNs	3.70	450.00	\$1,665.00
04/17/13	JHR	Review draft debtors' complaint to determine extent of JSN liens	0.60	450.00	\$270.00
04/18/13	DAZ	Review pleadings and correspondence re. JSN complaint.	1.00	975.00	\$975.00
04/18/13	DAZ	Conference with Henry C. Kevane re update on document review and analysis of issues re JSN adversary.	0.30	975.00	\$292.50
04/18/13	HCK	Memos to/from J. Morris, et al. re today's settlement conference.	0.40	850.00	\$340.00
04/18/13	HCK	Prepare for today's FRCP 26 meeting with Alix and outline open items, follow up.	0.60	850.00	\$510.00
04/18/13	HCK	All-hands meeting with R. Feinstein, J. Morris/J. Rosell, T. Toaso and R. Feinstein re FRCP 26 disclosures and supporting documents.	2.80	850.00	\$2,380.00
04/18/13	HCK	Draft/revise FRCP 26 response (1.2), overview of JSN claims and supporting evidence (.6).	1.80	850.00	\$1,530.00
04/18/13	HCK	Follow-up memos to/from T. Toaso re supplemental document requests.	0.10	850.00	\$85.00
04/18/13	HCK	Review JSN security agreement re Bilateral Facilities/Excluded Assets.	0.50	850.00	\$425.00
04/18/13	RJF	Meet and confer meeting with Carney, Schafer, J. Morris.	0.80	975.00	\$780.00
04/18/13	RJF	Follow-up meeting with J. Morris regarding meet and confer.	0.30	975.00	\$292.50
04/18/13	RJF	Meeting with H. Kevane, J. Morris, J. Rosell and Alix regarding voluntary disclosures.	2.80	975.00	\$2,730.00
04/18/13	JAM	Meet with E. Schaefer, B. Carney, R. Feinstein re discovery, settlement, ADR (.8); meet with R. Feinstein re preference, confidentiality (.2); e-mail to E. Daniels, S. Zide re confidentiality (.2); e-mail to Kramer re settlement discussions and litigation process (.3); meet with H. Kevane, R. Feinstein, J. Rosell, T. Toaso re claims, evidence (2.9).	4.40	835.00	\$3,674.00
04/18/13	JHR	Review UCC in preparation of meeting with AlixPartners	0.50	450.00	\$225.00
04/18/13	JHR	Meeting with T. Toaso, R. Feinstein, J. Morris and H. Kevane re: JSN adversary complaint and discovery strategy.	2.90	450.00	\$1,305.00
04/18/13	JHR	Review new docket entries for relevant pleadings	0.10	450.00	\$45.00
04/19/13	DAZ	Review pleadings and correspondence re JSN adversary.	0.50	975.00	\$487.50
04/19/13	HCK	Review Wilmington National motion for standing to assert Ally claims.	0.40	850.00	\$340.00
04/19/13	HCK	Further draft/revise outline of Alix meeting re FRCP disclosures.	0.80	850.00	\$680.00
04/19/13	RJF	Review summary of Wilmington Trust standing motion re Ally claims.	0.30	975.00	\$292.50
04/19/13	JAM	Review Wilmington Trust Motion to prosecute Ally claims.	0.80	835.00	\$668.00
04/19/13	JHR	Draft summary of Wilmington Trust's motion for standing	1.10	450.00	\$495.00

Invoice number 102636

73839 00001

Page 9

		to assert claims against Ally Financial			
04/19/13	JHR	Review AlixPartners committee presentations re: JSN collateral analysis	1.40	450.00	\$630.00
04/19/13	JHR	Review terms of various confidentiality agreements that have been executed in case in connection with drafting confidentiality agreement between Committee and JSNs	1.10	450.00	\$495.00
04/19/13	JHR	Phone call with J. Rochon re: confidentiality agreement issues	0.10	450.00	\$45.00
04/21/13	JHR	Review JSN exchange offer re: original issue discount	1.70	450.00	\$765.00
04/22/13	DAZ	Review pleadings and correspondence re JSN adversary.	1.00	975.00	\$975.00
04/22/13	RJF	Review JSN's objection to cash collateral motion.	0.30	975.00	\$292.50
04/22/13	HCK	Review UMB objection to Debtor's cash collateral motion.	0.10	850.00	\$85.00
04/22/13	HCK	Review draft FRCP 26 pleading from J. Morris and memos to/from J. Morris re same.	0.40	850.00	\$340.00
04/22/13	HCK	Continue to draft/revise JSN FRCP 26 overview based on Alix Partners meetings.	1.70	850.00	\$1,445.00
04/22/13	HCK	Review AFI final DIP order and Exhibit A trial balance.	0.40	850.00	\$340.00
04/22/13	JAM	Work on Rule 26 disclosures (2.4); revise Rule 26 disclosures in light of J. Rosell's comments (.7); e-mail to H. Kevane re Rule 26 disclosures (.1)	3.20	835.00	\$2,672.00
04/22/13	JHR	Correspondence with O. Ginsburg re: form of JSN confidentiality agreement	0.20	450.00	\$90.00
04/22/13	JHR	Draft JSN confidentiality agreement	2.90	450.00	\$1,305.00
04/22/13	JHR	Revise Rule 26(a) initial disclosures	1.60	450.00	\$720.00
04/22/13	JHR	Revise JSN confidentiality agreement	1.60	450.00	\$720.00
04/23/13	RBO	Telephone call to Henry C. Kevane re tasks re JSN adversary motion to dismiss.	0.10	915.00	\$91.50
04/23/13	HCK	Memos to/from J. Morris/J. Rosell re FRCP 26 disclosure and telephone call with J. Rosell re revisions to same.	0.50	850.00	\$425.00
04/23/13	HCK	Review/revise revised FRCP 26 initial disclosures from J. Rosell (1.7) and circulate comments (.1).	1.80	850.00	\$1,530.00
04/23/13	HCK	Further memos to/from J. Rosell re FRCP 26 pleading and document identification.	0.70	850.00	\$595.00
04/23/13	HCK	Further review/analyze AFI DIP order and Kramer Levin collateral analysis.	1.60	850.00	\$1,360.00
04/23/13	HCK	Telephone call with J. Rosell re FRCP 26 disclosure and final edits to same.	0.70	850.00	\$595.00
04/23/13	HCK	Review J. Rosell draft of confidentiality agreement and circulate comments to same.	0.50	850.00	\$425.00
04/23/13	HCK	Review E. Daniels comments to Rule 26 initial disclosures.	0.20	850.00	\$170.00
04/23/13	JAM	E-mails with J. Rosell, H. Kevane re Rule 26 disclosures.	0.40	835.00	\$334.00
04/23/13	JHR	Review amended order re: case management of adversary proceedings	0.30	450.00	\$135.00
04/23/13	JHR	Revise Rule 26(a) initial disclosures	1.70	450.00	\$765.00

Invoice number 102636		73839 00001	Page 10		
04/23/13	JHR	Revise Rule 26(a) initial disclosures per H. Kevane comments	0.50	450.00	\$225.00
04/23/13	JHR	Correspondence with AlixPartners re: Rule 26(a) disclosures	0.30	450.00	\$135.00
04/23/13	JHR	Revise JSN confidentiality agreement	0.60	450.00	\$270.00
04/24/13	DAZ	Review and revise initial disclosure and confidentiality agreement draft re JSN litigation (.40); Review draft discovery requests (.40); Review pleadings and correspondence re same (.30); Review memoranda and articles re JSN complaint and anticipated defenses (2.0).	3.10	975.00	\$3,022.50
04/24/13	HCK	Conference call with J. Rosell re revisions to FRCP 26 disclosures and confidentiality agreement.	0.60	850.00	\$510.00
04/24/13	HCK	Review revised draft of initial disclosures from J. Rosell.	0.20	850.00	\$170.00
04/24/13	HCK	Review/edit revised draft of confidentiality agreement and circulate comments.	0.40	850.00	\$340.00
04/24/13	HCK	Conference call with Messrs. Landy/Toaso and conference J. Rosell re FRCP 26 disclosures.	0.60	850.00	\$510.00
04/24/13	HCK	Numerous follow-up memos to/from J. Morris, J. Rosell re confidentiality agreement and FRCP 26 initial disclosures.	0.80	850.00	\$680.00
04/24/13	RBO	Review Rule 26 disclosure and Telephone conference with Jason R. re same	0.50	915.00	\$457.50
04/24/13	RJF	Telephone conference with J. Morris, Schiffer and Craig Young regarding JSN discovery regarding cash collateral motion.	0.30	975.00	\$292.50
04/24/13	JAM	Review/revise draft confidentiality agreement (1.2); e-mails with M. Landy, T. Toaso re Rule 26 disclosures (.1); telephone conference with M. Landy, T. Toaso re Rule 26 disclosures (.1); review/revise draft Rule 26 disclosures (.7); e-mails with E. Daniels re confidentiality agreement (.3); telephone conference with R. Feinstein, J. Shifer, C. Siegel re ad hoc noteholders' deposition (.3); e-mail to S. Englehardt, J. Shifer, C. Siegel re ad hoc noteholders deposition (.1); e-mail to B. Carney, A. Qureshi, J. Rosell re disclosure (.2).	3.00	835.00	\$2,505.00
04/24/13	JHR	Revise JSN confidentiality agreement per H. Kevane comments	0.90	450.00	\$405.00
04/24/13	JHR	Revise Rule 26(a) initial disclosures per Kramer Levin comments	0.50	450.00	\$225.00
04/24/13	JHR	Phone call with AlixPartners re: Rule 26(a) initial disclosures	0.50	450.00	\$225.00
04/24/13	JHR	Phone call with H. Kevane re: initial disclosures and JSN confidentiality agreement	0.60	450.00	\$270.00
04/24/13	JHR	Revise Rule 26(a) initial disclosures per various comments received	0.50	450.00	\$225.00
04/24/13	JHR	Revise JSN confidentiality agreement per discussion with H. Kevane	0.50	450.00	\$225.00
04/24/13	JHR	Revise JSN confidentiality agreement per J. Morris comments	1.10	450.00	\$495.00
04/24/13	JHR	Phone call with R. Orgel re: Rule 26(a) initial disclosures	0.30	450.00	\$135.00

Invoice number 102636

73839 00001

Page 11

04/24/13	JHR	Phone call with E. Daniels re: Rule 26(a) disclosures	0.20	450.00	\$90.00
04/24/13	JHR	Phone call with H. Kevane and AlixPartners re: Rule 26(a) initial disclosures	0.40	450.00	\$180.00
04/24/13	JHR	Conference with J. Morris re: Rule 26(a) disclosures	0.20	450.00	\$90.00
04/25/13	DAZ	Review Rule 26 Initial Disclosures draft and comments.	0.30	975.00	\$292.50
04/25/13	DAZ	Review draft confidentiality agreement re JSN litigation.	0.40	975.00	\$390.00
04/25/13	HCK	Memos to/from Rosell, Daniels, Landy, et al. re revised FRCP 26 initial disclosures.	0.50	850.00	\$425.00
04/25/13	HCK	Further memos to/from J. Rosell, et al. re changes to FRCP initial disclosures; review UMB initial disclosures; conference with J. Rosell/R. Feinstein re initial disclosures; review final version of Committee disclosures.	1.30	850.00	\$1,105.00
04/25/13	HCK	Review memos re confidentiality agreement, mediation status.	0.20	850.00	\$170.00
04/25/13	RJF	Review and revise Rule 26 initial disclosures (.6), related emails (.2).	0.80	975.00	\$780.00
04/25/13	RJF	Telephone conference with Morris regarding JSN discovery.	0.30	975.00	\$292.50
04/25/13	RJF	Telephone conference with J. Morris, Zide regarding JSN discovery.	0.30	975.00	\$292.50
04/25/13	RJF	Call with Mofo attorneys, Kramer Levin attorneys, J. Morris regarding Ad Hoc JSN discovery requests directed to debtor on cash collateral motion.	0.30	975.00	\$292.50
04/25/13	JAM	Telephone conference with E. Daniels re confidentiality agreement (.1); Committee call re cash collateral, exclusivity, settlement (1.6); e-mail to R. Feinstein, D. Ziehl, H. Kevane, M. Bove, J. Rosell re settlement (.3); e-mail to T. Goren, L. Marinuzzi, R. Schrock re confidentiality agreement (.3); telephone conference with S. Englehardt, R. Feinstein, J. Shifer, C. Siegel re Ad Hoc Noteholders' discovery (.2); telephone conference with R. Feinstein re Ad Hoc Noteholders' Discovery (.1); telephone conference with R. Feinstein, S. Zide re Ad Hoc Noteholders' discovery (.2); review/revise Rule 26 disclosures (.5); e-mails with R. Feinstein, J. Rosell re Rule 26 disclosures (.4); review preference data (1.2).	4.90	835.00	\$4,091.50
04/25/13	JHR	Revise Rule 26(a) initial disclosures and circulate for final approval	0.50	450.00	\$225.00
04/25/13	JHR	Revise Rule 26(a) initial disclosures per Kramer Levin and AlixPartners comments	0.40	450.00	\$180.00
04/25/13	JHR	Revise Rule 26(a) initial disclosures per AlixPartners comments	0.20	450.00	\$90.00
04/25/13	JHR	Revise Rule 26(a) initial disclosures per R. Feinstein comments	0.30	450.00	\$135.00
04/25/13	JHR	Correspondence with AlixPartners and Kramer Levin re: Rule 26(a) initial disclosures (0.3); revise Rule 26(a) initial disclosures per said comments (0.3)	0.60	450.00	\$270.00
04/25/13	DAZ	Review pleadings and correspondence re JSN adversary proceeding.	0.50	975.00	\$487.50

Invoice number 102636

73839 00001

Page 12

04/26/13	HCK	Further draft/revise outline re JSN legal claims/factual support.	0.70	850.00	\$595.00
04/26/13	RJF	Telephone conference with UMB's counsel regarding answer to JSN complaint.	0.40	975.00	\$390.00
04/26/13	RJF	Telephone conference with J. Morris regarding answer to JSN complaint.	0.30	975.00	\$292.50
04/26/13	RJF	Review letter to Shore regarding JSN discovery regarding cash collateral.	0.10	975.00	\$97.50
04/26/13	JAM	Review Cash Collateral motion, declarations and exhibits (1.4); telephone conference with R. Feinstein re Answer, motion to dismiss JSN complaint (.2).	1.60	835.00	\$1,336.00
04/26/13	TJB	Research Exhibits to Puntus Declaration	2.10	245.00	\$514.50
04/29/13	HCK	Review memos re Debtors JSN complaint.	0.40	850.00	\$340.00
04/29/13	HCK	Review JSN objection to exclusivity extension.	0.40	850.00	\$340.00
04/29/13	RJF	Office conference with J. Morris regarding inquiry from Akin regarding answer to JSN complaint.	0.20	975.00	\$195.00
04/29/13	RJF	Email to Brian Carney regarding inquiry from Akin regarding answer to JSN complaint.	0.10	975.00	\$97.50
04/29/13	RJF	Review draft of debtor's complaint against JSN's.	0.30	975.00	\$292.50
04/29/13	RJF	Review emails regarding cash collateral discovery dispute.	0.30	975.00	\$292.50
04/29/13	JAM	Review draft Complaint re declaratory judgment by Debtors against JSNs.	1.30	835.00	\$1,085.50
04/29/13	JHR	Review revisions to Debtors' draft complaint against JSNs	0.70	450.00	\$315.00
04/29/13	DAZ	Review pleadings and correspondence.	1.00	975.00	\$975.00
04/30/13	DAZ	Review pleadings and correspondence re JSN complaint.	0.40	975.00	\$390.00
04/30/13	HCK	Memos to/from R. Feinstein, et al. re litigation forecast.	0.20	850.00	\$170.00
04/30/13	HCK	Review AFI response re Committee standing motion and JSN objection re same.	0.80	850.00	\$680.00
04/30/13	HCK	Review R. Ringer memo re Debtor's complaint re JSN liens.	0.20	850.00	\$170.00
04/30/13	JAM	Committee call regarding settlement, Kruger (1.5); review JSN Complaint and Schedules (2.7).	4.20	835.00	\$3,507.00
Task Code Total			246.00		\$183,723.50

Financing [B230]

04/17/13	RJF	Review and revise objection to cash collateral motion regarding JSN's.	0.40	975.00	\$390.00
04/17/13	RJF	Email to Zide regarding objection to cash collateral motion regarding JSN's.	0.10	975.00	\$97.50
Task Code Total			0.50		\$487.50

Invoice number 102636

73839 00001

Page 13

Hearing

04/10/13	JHR	Review proposed 4/11 hearing agenda	0.20	450.00	\$90.00
04/11/13	DAZ	Prepare for (2.1) and attend JSN adversary status conference (2.2) and conference with R. Feinstein and M. Bove re issues and scheduling (.2).	4.50	975.00	\$4,387.50
04/11/13	MB	Appear at hearing re fee application and JSN adversary pretrial conference.	2.20	675.00	\$1,485.00
04/11/13	RJF	Attend pretrial in JSN adversary proceeding and fee application hearing.	2.20	975.00	\$2,145.00

Task Code Total

9.10

\$8,107.50

Meeting of Creditors [B150]

04/17/13	RJF	Attend telephonic committee meeting.	2.50	975.00	\$2,437.50
04/25/13	RJF	Attend committee call.	0.50	975.00	\$487.50
04/30/13	RJF	Telephonic attendance at committee meeting.	1.50	975.00	\$1,462.50

Task Code Total

4.50

\$4,387.50

Non-Working Travel

04/10/13	DAZ	Travel from LA to New York for omnibus hearings and status conference on JSN complaint.	4.00	487.50	\$1,950.00
04/12/13	DAZ	Non-working travel from NY to LA (for hearing on JSN complaint on 4/11).	3.00	487.50	\$1,462.50

Task Code Total

7.00

\$3,412.50

PSZ&J Compensation

04/02/13	MB	Review UST objection to fee applications and email confirmation to M. Driscoll re no contest.	0.20	675.00	\$135.00
04/09/13	MB	Telephone conference with R. Ringer re omni response re fee applications.	0.10	675.00	\$67.50
04/09/13	MB	Review Kramer Levin's draft omni response to US Trustee fee application objection and review revised response and office conference and emails with R. Feinstein re same.	0.30	675.00	\$202.50
04/10/13	MB	Review final version of omnibus fee response and email to R. Ringer re same.	0.10	675.00	\$67.50
04/17/13	MB	Review draft fee order.	0.20	675.00	\$135.00
04/17/13	JHR	Review docket re: objections to first interim fee application	0.30	450.00	\$135.00

Task Code Total

1.20

\$742.50

Invoice number 102636

73839 00001

Page 14

Total professional services:

268.30

\$200,861.00

Costs Advanced:

04/01/2013	BB	73839.00001 Bloomberg Charges for 04-01-13	\$3.00
04/01/2013	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
04/01/2013	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
04/01/2013	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
04/01/2013	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
04/01/2013	WL	73839.00001 Westlaw Charges for 04-01-13	\$35.01
04/02/2013	BB	73839.00001 Bloomberg Charges for 04-02-13	\$3.00
04/02/2013	LN	73839.00001 Lexis Charges for 04-02-13	\$4,208.47
04/02/2013	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
04/02/2013	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
04/02/2013	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
04/02/2013	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
04/02/2013	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
04/02/2013	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/02/2013	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
04/02/2013	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
04/02/2013	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
04/02/2013	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/02/2013	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
04/02/2013	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
04/02/2013	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
04/02/2013	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
04/02/2013	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
04/02/2013	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
04/02/2013	WL	73839.00001 Westlaw Charges for 04-02-13	\$281.10
04/02/2013	WL	73839.00001 Westlaw Charges for 04-02-13	\$76.68
04/03/2013	BB	73839.00001 Bloomberg Charges for 04-03-13	\$3.00
04/03/2013	LN	73839.00001 Lexis Charges for 04-03-13	\$564.26
04/03/2013	WL	73839.00001 Westlaw Charges for 04-03-13	\$81.72
04/03/2013	WL	73839.00001 Westlaw Charges for 04-03-13	\$7.36
04/04/2013	BB	73839.00001 Bloomberg Charges for 04-04-13	\$3.00
04/04/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20

Invoice number 102636

73839 00001

Page 15

04/04/2013	WL	73839.00001 Westlaw Charges for 04-04-13	\$38.34
04/05/2013	BB	73839.00001 Bloomberg Charges for 04-05-13	\$3.00
04/08/2013	BB	73839.00001 Bloomberg Charges for 04-08-13	\$3.00
04/08/2013	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (117 @0.10 PER PG)	\$11.70
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
04/08/2013	RE2	SCAN/COPY (126 @0.10 PER PG)	\$12.60
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (170 @0.10 PER PG)	\$17.00
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (109 @0.10 PER PG)	\$10.90
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (188 @0.10 PER PG)	\$18.80
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/08/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/08/2013	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
04/08/2013	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/09/2013	AF	Air Fare [E110] United Airlines - LAX/Jfk/LAX (roundtrip, full fare coach) - DAZ	\$800.00
04/09/2013	BB	73839.00001 Bloomberg Charges for 04-09-13	\$3.00
04/09/2013	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70

Invoice number 102636

73839 00001

Page 16

04/09/2013	WL	73839.00001 Westlaw Charges for 04-09-13	\$191.70
04/10/2013	BB	73839.00001 Bloomberg Charges for 04-10-13	\$9.00
04/10/2013	BB	73839.00001 Bloomberg Charges for 04-10-13	\$3.00
04/10/2013	BM	Business Meal [E111] 71 Inving Place Coffey NY - JHR	\$20.00
04/10/2013	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
04/10/2013	RE2	SCAN/COPY (104 @0.10 PER PG)	\$10.40
04/10/2013	RE2	SCAN/COPY (114 @0.10 PER PG)	\$11.40
04/10/2013	RE2	SCAN/COPY (198 @0.10 PER PG)	\$19.80
04/10/2013	RE2	SCAN/COPY (64 @0.10 PER PG)	\$6.40
04/10/2013	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
04/10/2013	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
04/11/2013	BB	73839.00001 Bloomberg Charges for 04-11-13	\$3.00
04/11/2013	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
04/12/2013	BB	73839.00001 Bloomberg Charges for 04-12-13	\$3.00
04/12/2013	HT	Hotel Expense [E110] The New York Palace (2 nights) - DAZ	\$450.00
04/15/2013	BB	73839.00001 Bloomberg Charges for 04-15-13	\$3.00
04/15/2013	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (117 @0.10 PER PG)	\$11.70
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (126 @0.10 PER PG)	\$12.60
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (170 @0.10 PER PG)	\$17.00
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04/15/2013	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
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04/15/2013	RE2	SCAN/COPY (109 @0.10 PER PG)	\$10.90
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04/15/2013	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50

Invoice number 102636

73839 00001

Page 17

04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (188 @0.10 PER PG)	\$18.80
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
04/15/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/15/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/15/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/15/2013	WL	73839.00001 Westlaw Charges for 04-15-13	\$128.89
04/15/2013	WL	73839.00001 Westlaw Charges for 04-15-13	\$76.68
04/16/2013	BB	73839.00001 Bloomberg Charges for 04-16-13	\$3.00
04/16/2013	BM	Business Meal [E111] Grub Hub food - JHR	\$20.00
04/16/2013	RE2	SCAN/COPY (139 @0.10 PER PG)	\$13.90
04/16/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/16/2013	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/16/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/16/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/16/2013	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
04/16/2013	WL	73839.00001 Westlaw Charges for 04-16-13	\$115.02
04/17/2013	BB	73839.00001 Bloomberg Charges for 04-17-13	\$3.00
04/17/2013	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (117 @0.10 PER PG)	\$11.70
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (126 @0.10 PER PG)	\$12.60
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (170 @0.10 PER PG)	\$17.00
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30

Invoice number 102636

73839 00001

Page 18

04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (109 @0.10 PER PG)	\$10.90
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (189 @0.10 PER PG)	\$18.90
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
04/17/2013	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/17/2013	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
04/17/2013	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
04/17/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/17/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/17/2013	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
04/18/2013	BB	73839.00001 Bloomberg Charges for 04-18-13	\$3.00
04/18/2013	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
04/18/2013	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
04/18/2013	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/18/2013	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/18/2013	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
04/18/2013	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
04/18/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/18/2013	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/19/2013	BB	73839.00001 Bloomberg Charges for 04-19-13	\$3.00
04/19/2013	RE2	SCAN/COPY (127 @0.10 PER PG)	\$12.70
04/19/2013	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70

Invoice number 102636

73839 00001

Page 19

04/22/2013	BB	73839.00001 Bloomberg Charges for 04-22-13	\$3.00
04/22/2013	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/22/2013	RE2	SCAN/COPY (91 @0.10 PER PG)	\$9.10
04/22/2013	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
04/23/2013	AT	Auto Travel Expense [E109] Boulevard Taxi NYC - JHR	\$17.30
04/23/2013	BB	73839.00001 Bloomberg Charges for 04-23-13	\$3.00
04/23/2013	BM	Business Meal [E111] Grub Hub food - JHR	\$14.90
04/23/2013	BM	Business Meal [E111] Grub Hub food - JHR	\$17.85
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
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04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
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04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	FE	73839.00001 FedEx Charges for 04-23-13	\$8.42
04/23/2013	RE	(294 @0.10 PER PG)	\$29.40
04/23/2013	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
04/24/2013	AT	Auto Travel Expense [E109] Verifone Taxi NYC - JHR	\$10.70
04/24/2013	BB	73839.00001 Bloomberg Charges for 04-24-13	\$3.00
04/25/2013	AT	Auto Travel Expense [E109] Managements Taxi B NYC - JHR	\$7.70
04/25/2013	BB	73839.00001 Bloomberg Charges for 04-25-13	\$3.00
04/25/2013	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
04/25/2013	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
04/25/2013	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
04/25/2013	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
04/26/2013	BB	73839.00001 Bloomberg Charges for 04-26-13	\$3.00
04/29/2013	BB	73839.00001 Bloomberg Charges for 04-29-13	\$3.00
04/29/2013	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
04/29/2013	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80

Invoice number 102636

73839 00001

Page 20

04/30/2013	BB	73839.00001 Bloomberg Charges for 04-30-13	\$3.00
04/30/2013	PAC	Pacer - Court Research	\$76.90
04/30/2013	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60

Total Expenses:

\$7,926.14

Summary:

Total professional services	\$200,861.00
Total expenses	\$7,926.14
Net current charges	<u>\$208,787.14</u>

Net balance forward	\$62,945.57
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Total balance now due	\$271,732.71
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Billing Summary

DAZ	Ziehl, Dean A.	7.00	487.50	\$3,412.50
DAZ	Ziehl, Dean A.	30.10	975.00	\$29,347.50
HCK	Kevane, Henry C.	71.00	850.00	\$60,350.00
JAM	Morris, John A.	52.30	835.00	\$43,670.50
JHR	Rosell, Jason H.	65.60	450.00	\$29,520.00
MB	Bove, Maria A.	5.80	675.00	\$3,915.00
RBO	Orgel, Robert B.	4.50	915.00	\$4,117.50
RJF	Feinstein, Robert J.	25.60	975.00	\$24,960.00
TJB	Brown, Thomas J.	6.40	245.00	\$1,568.00
		<u>268.30</u>		<u>\$200,861.00</u>

Task Code Summary

		Hours	Amount
4600	PSZJ Fees	0.00	\$0.00
BL	Bankruptcy Litigation [L430]	246.00	\$183,723.50
CA	Case Administration [B110]	0.00	\$0.00
FN	Financing [B230]	0.50	\$487.50
HE	Hearing	9.10	\$8,107.50
MC	Meeting of Creditors [B150]	4.50	\$4,387.50
NT	Non-Working Travel	7.00	\$3,412.50
PC	PSZ&J Compensation	1.20	\$742.50
		<u>268.30</u>	<u>\$200,861.00</u>

Invoice number 102636

73839 00001

Page 21

Expense Code Summary

Air Fare [E110]	\$800.00
Auto Travel Expense [E109]	\$35.70
Bloomberg	\$75.00
Working Meals [E1	\$72.75
Federal Express [E108]	\$109.46
Hotel Expense [E110]	\$450.00
Lexis/Nexis- Legal Research [E	\$4,772.73
Pacer - Court Research	\$76.90
Reproduction Expense [E101]	\$29.40
Reproduction/ Scan Copy	\$471.70
Westlaw - Legal Research [E106	\$1,032.50
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	\$7,926.14